CPA

Practice **Advisor**

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Accounting firms take raw materials (source documents) and produce finished products (tax returns, financials, payroll reports, etc.). So how you manage your source and finished documents has a huge impact on your firm's productivity.

That's why we created Cloud Cabinet – the first true cloud-based document management system and client portal for accountants – to streamline the handling and storage of both source and finished documents.

Cloud Cabinet delivers two systems in one: a document management system for your firm, as well as free unlimited client portals where you can securely share documents with your clients.

Only Cloud Cabinet offers all of the following:

- State-of-the-art security for document transfer and storage
- Flexible folder structures
- Multiple options to upload files, including our exclusive CyberDrop feature
- Seamless integration with all other AccountantsWorld solutions, including Accounting Power, Payroll Relief, and After-the-Fact Payroll
- Advanced search functions and activity log
- Client portals at no charge

The simplicity and functionality of Cloud Cabinet offers you:

• Dramatically streamlined operations

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