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of over 25 million U.S. employees to provide a representative picture of the labor market.

Isaac M. O'Bannon • Jul. 06, 2023



Private sector employment increased by 497,000 jobs in June and annual pay was up 6.4 percent year-over-year, according to the June [ADP National Employment Report](#) produced by the ADP Research Institute in collaboration with the Stanford Digital Economy Lab.

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late-cycle surge.”

### **June 2023 Report Highlights\***

View the *ADP National Employment Report* and interactive charts at [www.adpemploymentreport.com](http://www.adpemploymentreport.com).

### **Jobs Report**

#### **Private employers added 497,000 jobs in June**

Job creation surged in June, led by consumer-facing services. Leisure and hospitality, trade and transportation, and education and health services showed strong gains. Still, the market was fragmented, with manufacturing, information, and finance showing declines.

**Change in U.S. Private Employment: 497,000**

#### **Change by Industry Sector**

– **Goods-producing:** 124,000

- Natural resources/mining 69,000
- Construction 97,000
- Manufacturing -42,000

– **Service-providing:** 373,000

- Trade/transportation/utilities 90,000
- Information -30,000
- Financial activities -16,000
- Professional/business services -5,000

- Education/health services 74,000

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– **Midwest: 162,000**

- East North Central 83,000
- West North Central 79,000

– **South: -10,000**

- South Atlantic 10,000
- East South Central -12,000
- West South Central -8,000

– **West: 83,000**

- Mountain 3,000
- Pacific 80,000

**Change by Establishment Size**

– **Small establishments: 299,000**

- 1-19 employees 162,000
- 20-49 employees 137,000

– **Medium establishments: 183,000**

- 50-249 employees 171,000
- 250-499 employees 12,000

– **Large establishments: -8,000**

- 500+ employees -8,000

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– **Job-Changers** 11.2%

### **Median Change in Annual Pay for Job-Stayers by Industry Sector**

– **Goods-producing:**

- Natural resources/mining 6.4%
- Construction 6.7%
- Manufacturing 5.9%

– **Service-providing:**

- Trade/transportation/utilities 6.3%
- Information 5.9%
- Financial activities 6.7%
- Professional/business services 6.2%
- Education/health services 6.9%
- Leisure/hospitality 7.9%
- Other services 6.3%

### **Median Change in Annual Pay for Job-Stayers by Firm Size**

– **Small firms:**

- 1-19 employees 5.4%
- 20-49 employees 6.5%

– **Medium firms:**

- 50-249 employees 6.7%
- 250-499 employees 6.6%

– **Large firms:**

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