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workspace in Client Hub. Then, they simply designate a QuickBooks account for uncategorized transactions.

Isaac M. O'Bannon • Feb. 13, 2023

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Client Hub announced the launch of Recategorize, a completely free tier of [Client Hub](#) for accounting and bookkeeping firms. With Recategorize, accountants can now get all their QuickBooks transaction questions resolved from their clients quickly and easily – and the subscription for this is totally free.

Client Hub is a modern workflow platform with deep roots in the accounting profession. Unlike traditional practice management platforms, Client Hub is built to be used by both the accounting team and clients. Accountants can manage their work and communicate with their clients, all from one place. And clients have modern one-stop experience to work with the firm.

One of the key features of that platform has been our QuickBooks integration to

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solution now to totally streamline this process and get client answers quickly, and automatically update QuickBooks as well with those new categorizations.”

For firms looking to expand capabilities, Client Hub's higher tier plans feature complete workflow management, client tasks and secure messaging, cloud-based file sharing, and more.

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