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Jun. 23, 2020



The Bonadio Group

The Bonadio Group recently announced the following:

- Dave Fabian has joined The Bonadio Group's Management Committee.

- Kristen Clark, The Bonadio Group's Syracuse Office Managing Partner, has joined

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Marks Paneth Partner Magdalena M. Czerniawski Appointed Chair of NYSSCPA Exempt Organizations Committee

Magdalena M. Czerniawski, CPA, MBA, Partner in the Nonprofit, Government & Healthcare Group at Marks Paneth LLP, a premier accounting firm of nearly 700 professionals, has been appointed Chair of the Exempt Organizations Committee of the New York State Society of CPAs (NYSSCPA), effective June 1.

Founded in 1897, the NYSSCPA serves as an advocate and resource for Certified Public Accountants by representing and cultivating the profession's core values of integrity, professionalism and ethics.

Massachusetts Society of CPAs Names 18 to Board of Directors

The Massachusetts Society of Certified Public Accountants (MSCPA) recently announced the appointment of 18 members to its board of directors for its 2020-2021 fiscal year.

The following will serve as board officers:

- Chairman: John D. Colucci, Esq., CPA, McLane Middleton, Professional Association
- Chairman-Elect: Robert S. Miller, CPA, CFE, Stone & Company, LLC
- Vice Chairman, Finance Committee: Karen B. McElroy, CPA, Deloitte & Touche LLP
- Vice Chairman, Audit Committee: John D. Geraci, CPA, LGA, LLP
- Immediate Past-Chairman: John M. Micalizzi, RSM US LLP
- President/CEO: Amy A. Pitter, Massachusetts Society of CPAs, Inc.

The following will serve on the board as directors:

- Shay M. Blanchette, CPA, Babson College

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- Ronald R. Tull, CPA, Schofer Dillberg & Company, Inc.
- James J. Wegmann, CPA, Fidelity Investments

Grassi Partner Appointed to AICPA Tax Committee

Grassi, a leading provider of advisory, tax and accounting services, recently announced that **Robert L. Tobey, CPA**, a partner in the firm's **Tax Services** practice, has been appointed to the American Institute of Certified Public Accountants (AICPA) Tax Policy and Advocacy Committee; serving on the committee's Individual Tax Technical Resource Panel.

Jon Shoemaker, a 25-year firm veteran takes reigns at Gumbiner Savett Inc.

Jon Shoemaker, CPA, a shareholder for Gumbiner Savett Inc., was named leader of the firm's audit & accounting department as of June 1, 2020. Jon has managed and led numerous international accounting and income tax engagements and is well versed in small and large-scale audits.

Jon earned his B.A., Business Economics degree with an Emphasis in Accounting from the University of California, Santa Barbara and is a member of several professional organizations, including the American Institute of Certified Public Accountants and the California Society of Certified Public Accountants.

New York CPA Society Elects 2020–2021 Board of Directors

The New York State Society of Certified Public Accountants (NYSSCPA) is pleased to announce their new Board of Directors—a 39-member governing body—which includes the positions of president, president-elect, vice presidents, secretary/treasurer, directors as chapter representatives and directors-at-large, who all began their terms of office on June 1.

The Society's elected officers are:

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Thomas S. Pirro, Secretary/Treasurer: Pirro is the sole practitioner at Thomas S. Pirro, CPA PC, in East Setauket, New York. He joined the Society in 1988.

Vice Presidents, to hold office for one year:

William H. Dresnack, Vice President: Dresnack is the Chair of the Department of Finance and Accounting at the Rochester Institute of Technology in Rochester, New York. Dresnack has been a member of the Society since 1987

Lynne M. Fuentes, Vice President: Fuentes is the managing partner at Fuentes & Angel, CPAs, LLC, in Nassau County, New York. She joined the Society in 2004.

Timothy J. Hammond, Vice President: Hammond is the principal at The Bonadio Group in Syracuse, New York. He joined the Society in 2010.

Robert M. Rollmann, Vice President: Rollmann is a partner of PKF O'Connor Davies, LLP, in Harrison, New York. He joined the Society in 1983.

Directors-at-Large, to hold office for three years:

Christopher G. Cahill: Cahill is a partner at Deloitte & Touche, LLP, in New York, New York. He joined the Society in 1991.

Orumé A. Hays: Hays is the founder and managing director of Hays CPA in New York, New York. She joined the Society in 2007.

Edward N. Lee: Lee is a partner at KPMG, LLP, in Melville, New York. He has been a member of the Society since 1998.

Philip J. London: London is the partner emeritus at Wiss & Company, LLP, in New York, New York. He joined the Society in 2002.

Denise M. Stefano: Stefano is the Accounting Department chairperson and associate

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John B. Huttlinger, Jr., Director as Chapter Representative – Adirondack

Chapter: Huttlinger is the president of the Adirondack Audit Company, Inc., in Saranac Lake, New York. He joined the Society in 1992.

Alexander Resnick, Director as Chapter Representative – Nassau Chapter:

Resnick is a partner at Wild, Maney & Resnick, LLP, in Woodbury, New York. He joined the Society in 1996.

John A. Mourer, Director as Chapter Representative – Rochester Chapter:

Mourer is the owner of John A. Mourer, CPA, CGMA, in Rochester, New York. He joined the Society in 2005.

Sharon Sica-Costanzo, Director as Chapter Representative – Staten Island

Chapter: Sica-Costanzo is the owner of SSC Accounting & Tax in New York, New York. Sica-Costanzo joined the Society in 2009.

William C. Huether, Director as Chapter Representative – Suffolk

Chapter: Huether is a manager at Sheenhan & Company, CPA, P.C., in Brightwaters, New York. Huether joined the Society in 2010.

Director as Chapter Representative, to hold office for one year:

Craig A. Zellar, Director as Chapter Representative – Syracuse Chapter:

Zellar is the audit principal at Firley, Moran, Freer & Eassa, CPA, P.C., in Syracuse, New York. He joined the Society in 1998.

CLA's Shute Appointed as AGA's National Treasurer-Elect Designate

Doreen Shute, managing principal of CLA's federal government team, was appointed national treasurer-elect designate for the Association of Government Accountants

(AGA), by the association's National Governing Board. Shute will take office effective

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ROSELAND, N.J. — The New Jersey Society of Certified Public Accountants (NJCPA) is pleased to announce that 40 individuals are the recipients of its 2020 Ovation Awards. The seven award categories are Diversity, Equity & Inclusion; Exceptional Educators; Emerging Leaders; Impact; Innovation; Lifetime Leader; and Women to Watch.

The winners in each category are:

Lifetime Leader

- **Walter J. Brasch, CPA, CGMA** — Chief Success Officer, Prager Metis, CPAs LLC, Basking Ridge

Diversity, Equity & Inclusion

- **Irina G. Balashova, CPA, CIA, CFE** — Senior Associate, Forensic Resolutions, Inc., Westmont
- **Maria Mauricio, CPA** — Senior Accountant, WilkinGuttenplan, East Brunswick
- **Kyle M. Sell, CPA, MBA** — Partner, Deloitte & Touche LLP, Parsippany

Emerging Leaders

- **Zachary B. Cohen, CPA** — Audit Manager, Prudential Financial Inc., Newark
- **Michael J. Dionisio, CPA** — Audit & Assurance Manager, Deloitte, Parsippany
- **Amy E. Jennings, CPA** — Supervisor, WilkinGuttenplan, East Brunswick
- **Matthew R. Kmetz, CPA, MBA** — Partner, Lizza, Kmetz & Associates LLP, Lyndhurst
- **Robert N. Kusant, CPA, CISA, CFE, CAMS** — Vice President, Senior Internal Auditor, Kearny Bank, Fairfield
- **Peter E. Motsch, CPA, MBA** — Audit Manager, Friedman LLP, East Hanover

- **Philip Sookram, CPA, MAcc** — Assistant Professor of Accountancy, Saint Peter's

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Glassboro

Impact

- **Kathleen Alexander, CPA, CFE, MST** — Principal, Sax LLP, Clifton
- **Chris Cowan, CPA, CCIFP** — Senior Manager, CohnReznick, LLP, Eatontown
- **Craig Dalinsky, CPA, CGMA** — Vice President, SS&C Hedge Fund Services, Jersey City
- **Rich Fuchs, CPA** — Managing Partner, Prager Metis CPAs LLC, Basking Ridge
- **Jesse M. Herschbein, CPA, CGMA** — Manager-Assurance, Prager Metis CPAs LLC, Hackensack
- **John D. Kelly, Jr., CPA, MBA, MAFM** — Owner, John D. Kelly, CPA LLC, Hamilton
- **Joseph McGrath, Jr., CPA** — Audit & Assurance Senior Manager, Deloitte, Parsippany
- **Brian G. Nafash, CPA** — Manager, Massood & Company, P.A. CPAs, Totowa
- **Steven V. Oroho, CFP®** — New Jersey Senator and Investment Advisor, Stonebridge Capital Management, Paramus
- **Marc M. Radin, CPA** — Owner, Mark M. Radin, P.C., Glen Rock
- **Alan D. Sobel, CPA, CGMA** — Managing Member of the Firm, SobelCo LLC, Livingston
- **Janine Zirrith, PAFM** — Firm Administrator, WilkinGuttenplan, East Brunswick
- **Edward K. Zollars, CPA** — Tax and Technology Partner, Thomas Zollars & Lynch, Ltd., Phoenix, AZ

Innovation

- **Michael Levy, CIA, CRMA, MBA, CISA, CISSP** — Director of Finance and Internal Audit, Student Transportation of America, Inc., Wall Township
- **Karolis Matulis, CPA, CVA** — Supervisor, WilkinGuttenplan, East Brunswick

- **Sherryll Penney** — Manager of Technology and Client Services, MSPC CPAs,

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- **Rachel F. Efthemes, CPA, MST** — Senior Tax Manager, Mazars USA LLP, Edison
- **Jessica Hoffman, CPA** — Audit Senior, Deloitte, Parsippany
- **Jessica R. Kizmann, CPA** — Manager, WilkinGuttenplan, East Brunswick
- **Elena C. Klarberg, CPA** — Senior Associate, Sax LLP, Clifton
- **Sviatlana Lipuma, CPA** — Partner, Friedman LLP, Marlton
- **Megan A. Sartor, CPA, ABV, CFF** — Partner, Sax LLP, Clifton
- **Katherine E. Zech, CPA** — Senior Manager, PKF O'Connor Davies LLP, Cranford

The winners were announced during the NJCPA Annual Business Meeting on June 18 and will also be featured in the September/October issue of *New Jersey CPA* magazine.

Penobscot Investment Management Promotes Colleen MacPherson , CFA to Director of Research, Portfolio Manager

Penobscot Investment Management recently announced that Colleen MacPherson, CFA has been promoted to Director of Research. In MacPherson's new role, she will oversee the firm's research efforts to identify opportunities in equities, fixed income and other asset classes, while continuing to service clients as Portfolio Manager.

MacPherson holds an MBA from the Franklin W. Olin Graduate School of Business at Babson College, and a B.S. in Accounting from the University of Massachusetts, Amherst. MacPherson was a National Collegiate Scholar and graduated cum laude.

Nelson Luis Joins Eisneramper as a Principal in the Forensic, Litigation and Valuation Services Group

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