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## Free Client Document Sharing

Intuit is partnering with cloud-based document storage and sharing provider Box to streamline collaboration between accounting firms and their businesses. Intuit is the maker of QuickBooks, TurboTax and many financial and business management ...

Isaac M. O'Bannon • Oct. 22, 2014



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the QuickBooks system.

“Our partnership with Box is all about strengthening the relationship between small businesses and accounting professionals by making it easier than ever to share information,” said Dan Wernikoff, senior vice president and general manager of Intuit’s Small Business Group. “We know that accounting professionals are one of a small business’ most trusted advisors. The new document sharing center in QuickBooks Online Accountant is a simple but powerful way of leveraging the cloud to make the accountant-small business relationship even stronger.”

“The cloud enables small businesses to leverage the same best-in-class technologies that were previously only available to the largest enterprises in the world,” said Dan Levin, COO of Box. “Box and Intuit are committed to transforming how accounting professionals and small businesses collaborate and stay productive by providing them with a powerful content platform for securely managing financial information.”

The new “QuickBooks Client Document Center Powered by Box” will be available in early 2015, providing accounting professionals the ability to request and receive documents from clients directly from within the QuickBooks Online Accountant system.

- For document storage and sharing accounting professionals using QB Online for Accountants will automatically receive 10 gigabytes of storage space on Box.
- The document center includes features to request documents, and also keep track of the documents they’ve received or those they are still waiting for.
- Small businesses can respond by uploading documents and viewing files sent to them by the accounting professional within their own QuickBooks Online account.
- Box.com offers enterprise-level security and meets government standards.

“Box is a cloud-based content collaboration platform used by businesses of all sizes,”

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