### **CPA**

# Practice **Advisor**

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

866-825-9323www.peacntree.com

Sep. 29, 2006

From

the Oct. 2006 Review of Not-for-Profit Accounting Systems

### Newly

released from Sage Software, Peachtree Premium Accounting for Nonprofits 2007 is the latest nonprofit industry-specific version of this popular entry level accounting program. Peachtree for Nonprofits is designed for smaller organizations.

# EASE OF USE/FLEXIBILITY — 5 Stars

A newly designed user interface makes the program very easy to navigate. At the top of the screen is a drop-down menu bar that provides access to system tasks. To the left is a vertical taskbar that provides quick access to various modules such as Customers and Sales, Vendors and Purchases, Inventory and Services,

Employees and Payroll, and Banking. The Business Status Center is the default home page, and it contains a series of graphs and charts that display account balances, revenue year to date, customers who owe money, vendors to pay, and several others. You can change the default order or hide any or all of the Business Status Center sections by simply customizing it to suit your preferences.

During set up, you can choose from a series of nonprofit sample companies, such as educational, religious, United Way based, nursing home, etc. This will provide a default chart of accounts that fits that particular organization type. All accounts can be edited for further customization. Tasks are logically arranged in flowchart style, with a list of recently run reports and activity graphs to the right of the main screen. And the Import/Export function allows you to import or export data to a variety of third-party applications.

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

## FEATURES/FUNCTIONALITY — 4 Stars

The latest version of Peachtree by Sage Premium Accounting for Nonprofits sports several new features, including a newly designed user interface that now includes navigation centers. Each navigation center displays tasks associated with that module as well as relevant financial information. Also new is the Business Status Center, where you can get a snapshot of various business information, including account balances, revenue, vendors to pay, etc. The latest version also offers easier access to lists and the ability to create comparative budgets. As well, you can sync Peachtree with Microsoft Outlook to maintain contact information.

Templates are included for welcome letters, outstanding member fees, standard fundraising and donation receipts. The "maintain customer" screen lets you view customer history, log telephone calls, send letters, e-mail the customer or add custom fields. The Inventory module lets you view all inventory purchases, view item pricing, print reports, and send those reports to Excel, \*.PDF files or e-mail them to your customers. An audit trail tracks all user information, and the comparative budget spreadsheet creator lets you view budget data for four fiscal years.

#### **REPORTING** — 4.5 Stars

Peachtree by Sage Premium Accounting for Nonprofits 2007 includes 145 standard reports that can be customized to suit your needs. Peachtree also comes with Crystal Reports 9.0 for Peachtree. Creating a report is simple. Simply click on "Reports" and then choose the report area: AR, AP, GL, etc. The report list updates each time you change report areas. Each selected report is displayed on-screen with a series of options shown above, including a design option that will allow columns and rows to be moved, the Excel or \*.PDF report export option, an e-mail option, and an option that allows further filtering and the addition of supplementary fields.

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

Peachtree by Sage Premium Accounting for Nonprofits 2007 costs \$599.99 for a single-user system. As always, Sage Peachtree continues to update its accounting functions to remain one of the leading providers of accounting software to small businesses. If your organization is in the infant stages or if you're looking for a product that you can install and use in hours, this product may work for you.

2006 Overall Rating: 4.5 Stars

CPA Practice Advisor is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors.

© 2024 Firmworks, LLC. All rights reserved