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Aug. 29, 2006

**Education** – BA Economics, UC Santa Barbara

**Family** – Wife Carmen; son David Henry 1.

**Hobbies & Interests** – Skiing, golf, basketball, travel, history/reading.

**Professional Affiliations** – AICPA

**What peers, clients and friends say about Dave:**

Dave is described as hard working, driven, dependable, fun loving, generous and fair, and his work ethic clearly demonstrates this. Prior to founding SurePrep, Dave was the CEO and founder of ePace! Software, a leading provider of paperless engagement solutions to the public accounting industry. He founded ePace! after being a CPA with the accounting firm Coopers & Lybrand where he partook in the implementation of a new, internally developed application that enabled the firm to perform paperless engagements.

**What technology or business process does Dave see affecting the tax and accounting profession in the next five years?**

“The move towards paperless engagement applications is creating more and more opportunities to increase productivity by automating tasks and streamlining workflow. In the next five years, I expect to see accounting firms mostly free from the workflow constraints imposed by paper-based processes. This will enable them to work efficiently with employees, clients and contractors in remote locations. Both hard (financial) and soft (quality of life) benefits will result. Accounting firms will be able to recruit professionals from a broader (perhaps limitless) geographical base while employees will enjoy the convenience of working from home (e.g., eliminating commuting hours). To achieve this, we will see existing applications (e.g., tax software) become web-based while new workflow

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