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partner.

Mary Girsch-Bock • Jul. 18, 2022



Pros on the Move is a round-up of recent promotions and hires in the accounting and tax space.

Withum Names Sixteen New Partners

Withum, a national advisory, technology and accounting firm, has announced its

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- **Colleen Fay** is a Tax Partner based in the Whippany office, supporting Financial Services and Private Equity industries, including SPACs.
- **Joe Fede** is an Audit Partner in the New York City office, specializing in Broker-Dealers, Financial Services and SPACs.
- **Marina Gentile** is a Partner in the New York City office and is the Lead of Global Transfer Pricing.
- **Ashleigh Hall** is a Partner in the Washington, D.C. office and a member of the Multiemployer Benefit Plans and Labor Unions teams.
- **Andrew Hills** is a member of the Irvine Tax Leadership Team and supports Tax Planning, Mergers and Acquisitions and High-Net-Worth Individuals services.
- **Nicole Liebman** is a Partner in the New York City office and serves as General Counsel for Withum.
- **Brian McIntyre** is a Partner in the Princeton office and is the Market Leader of Corporate Valuation and SBA Loan Valuations.
- **Sara Palovick** is a Tax Partner in the East Brunswick office with expertise in the Real Estate Industry.
- **Disha Patel** is an Audit Partner based in the Whippany office, supporting the Financial Services industry.
- **Melissa Roth** is based in the Whippany office and leads the AdTech and Digital Media Services practice.
- **Lenny Smith** is a Woburn-based Partner of the Life Science Tax Practice.
- **Kristen Stinson** is a New York City Tax Partner supporting the Private Client Services and Family Offices Practices.
- **Matt Walsh** is a Partner in the Princeton office, leader of the Firm's COVID-19 Financial Assistance Services and supports Professional Services and Manufacturing Distribution and Logistics teams.

Armanino Welcomes New Partner Matt Baldwin to Denver Office, Expands Real Estate Footprint in the Mile High City

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Baldwin is a Colorado CPA and member of the American Institute of Certified Public Accountants. He received his bachelor's and master's degrees in accounting from New Mexico State University.

Hogan Lovells continues to grow Corporate & Finance capabilities in New York with tax lawyer Jessica Millett

Global law firm Hogan Lovells recently announced the arrival of tax lawyer Jessica Millett as a partner in the firm's Corporate & Finance practice group in New York. She is the sixth Corporate & Finance partner to join Hogan Lovells' New York office this year. Millett joins from Duval & Stachenfeld, a boutique law firm, where she served as chair of that firm's tax practice.

Millett focuses her practice on U.S. tax issues that arise in complex real estate transactions, notably real estate private equity investments, Qualified Opportunity Fund structures, and cross-border investments. She regularly advises clients on tax structuring and documentation for real estate acquisitions, joint ventures, restructurings and refinancing arrangements, including inbound and outbound investments, and structures involving REITs.

Her practice also includes representing sponsors and managers of, and institutional investors in, private investment funds including real estate, distressed debt, and hedge funds, and advising on tax-efficient structures for cross-border securities offerings (debt and equity) and private equity transactions. Millett has experience advising financial institutions on a variety of tax and compliance issues including U.S. withholding and information reporting rules, and tax treaty planning and is currently the chair of the Subcommittee for Foreign Investors of the ABA Tax Section Real Estate Committee.

Millett earned her law degree from Duke University School of Law and her B.A. from

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wealth space. The new shareholders are comprised of four team members promoted within LBMC and one new to the LBMC family.

- **Robyn Barton**, Shareholder, Risk Services, leads LBMC's HITRUST service line, one of the firm's fastest growing services. Barton has played a key role in establishing LBMC as one of the nation's leading providers of HITRUST assessment and consulting services. She serves on the HITRUST Assessor Council and is a regular speaker at HITRUST conferences and events around the U.S. A graduate of Middle Tennessee State University, Barton holds certifications in CISA, CRISC, CISM, QSA, CCSFP, CHQP and CDPSE.
- **Melissa Cothran**, Shareholder, Wealth Advisors, leads LBMC's Family Office Practice. Cothran joined LBMC in 1999 and has continually built and maintained longstanding, multigenerational client relationships during her tenure with the firm. She has more than 24 years of diversified tax experience and specializes in large and complex income tax returns for individuals, trusts, and estates, as well as tax planning and individual tax consulting. Cothran holds her bachelor's degree from the University of Kentucky and her CPA and PFS.
- **Laura McGregor**, Shareholder, Audit, is a leader within LBMC's Healthcare Audit practice. Since joining LBMC in 2009, McGregor has been a core contributor to the growth of LBMC's healthcare practice. She leads healthcare audit training for LBMC and is actively involved in recruiting, mentoring, training, and managing teams. McGregor holds her MBA from Tennessee Technological University and is CPA. She is a member of Leadership Health Care and the Nashville Healthcare Council.
- **Van Steel**, Shareholder, Risk Services, leads LBMC's cybersecurity consulting service line and has established LBMC as a national expert in the field of cyber risk assessments. Steel has been instrumental in growing the practice through recruiting, retention, coaching and mentoring. He joined LBMC in 2018 and has more than 20 years of experience in IT advisory/assurance and cybersecurity

consulting. Steel has served clients across many industries, including three of the

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University of California, Berkeley. His skills include Machine Learning, AI, Deep Learning, Python, Data Strategy, Data Governance, Data Engineering, and Data Visualization. Hilton served as an Officer and Leader in the U.S. Army, where he was awarded the Bronze Star and the Army Commendation Medal.

Organic Valley Announces Food and Beverage Executive as New Chief Financial Officer

Organic Valley, the country's leading farmer-owned cooperative of small organic family farms, recently announced that Stephen Famolaro would be joining the cooperative as its new Chief Financial Officer. Famolaro is a Certified Public Accountant and a Certified Management Accountant with more than 30 years' financial experience. He holds a certificate in Production and Inventory Management.

Famolaro's past roles include CFO of Naked Juice and Century Snacks. He also brings experience in dairy from his time at Dean Foods.

Organic Valley CEO Bob Kirchoff said the cooperative, which is also one of the world's largest organic consumer brands, will benefit from Famolaro's strategy and insight into its financial planning process.

Baldwin CPAs Announces New Managing Member

Baldwin CPAs has announced that Lisa DeV Vaughn Foley has been elected Managing Member effective January 1, 2023. Ms. Foley brings more than 30 years of accounting and tax experience to the role. Presently, she oversees the Elevate practice which provides outsourced CFO, compilation, cloud accounting, and client payroll services for a variety of industries including construction, healthcare, real estate, restaurants, retail, and professional services.

“We are excited about this new chapter in the 75-year history of our firm. We are

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Baldwin CPAs. Ms. Foley has served as the past chair of the Kentucky CPA Society's CPE Committee, as well as a member of the Kentucky CPA Society's Leadership Council. Locally, she serves as chair of Eastern Kentucky University's College of Business Advisory Council and is a member of the Banking Advisory Committee. Additionally, Ms. Foley serves on the Board of Directors of Citizens Guaranty Bank, is past president of Hospice Care Plus, and also served as a member of the St. Mark Catholic Church Finance Council.

FORVIS Names Becca Kiser as GASB Practice Fellow

Becca Kiser, audit manager at FORVIS, a leading national professional services firm, has been named to a two-year appointment in the [Government Accounting Standard Board](#) (GASB) Practice Fellow Program.

The GASB is an independent, private-sector organization that establishes accounting and financial reporting standards for U.S. state and local governments that follow Generally Accepted Accounting Principles (GAAP). Its work provides greater accountability and better-informed decision making through excellence in public-sector financial reporting. As a practice fellow, Kiser will have a distinctive opportunity to participate in the GASB'S national standard-setting process.

Firm Management • Payroll

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