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Jun. 15, 2021



While you've been busy taking care of your clients and possibly getting ready to return to your office, Intuit has been hard at work developing new product features to help make your life and your clients' lives easier. Here, we've included highlights of the latest and greatest [QuickBooks® Online](#) product features over the past year.

Bill Pay

The new Bill Pay feature by Melio is an upgraded, embedded bill payment capability now available to U.S. customers. With this new feature, you or your clients can better

manage cash flow by offering the flexibility to make payments directly from

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transactions, such as invoices, expenses, and bills, to help them understand where they make and spend money. Tags don't impact the books; they're simply labels that track different types of data, without having to touch the chart of accounts. [Learn more](#)

Month-end Review

It's always a rush to fix unresolved transactions, generate reports, and complete other month-end tasks. To help close your clients' books with more accuracy, we have rolled out new enhancements, such as automatic error detection, so that accountants bookkeepers can consistently deliver high-quality books in less time. This [feature](#) is only available through QuickBooks Online Accountant. With integrated progress tracking, firm managers can also gain visibility into their bookkeeper's progress and have confidence that the books are compliance ready:

- **Statement auto-import:** You can now view downloaded bank statements across bank and credit card accounts in one place.
- **New error detection:** Undeposited funds (in Transaction Review tab), AR +90 days, and AP +90 days (in Final Review tab).

Payroll Insights

A new dashboard in the Clients section of QuickBooks Online Accountant provides a centralized view of all your clients' payroll activities, from set-up to tax filings, without having to go to a client's individual account to get the information. [Learn more](#)

QuickBooks Commerce

This business management platform is designed to help small businesses attract and sell to new customers across multiple e-commerce channels, including online

storefronts, marketplaces, and POS systems. It gives QuickBooks customers one

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The topics covered include how to best frame your advisory work, deep dives into the core of advisory practice, and taking your advising skills to the next level. To get started with this free training, sign into QuickBooks Online Accountant. [Learn more](#)

QuickBooks Online Advanced

Earlier this year, we integrated [QuickBooks Online Advanced](#) with QuickBooks Online Accountant to enable you to gain deeper insights into your firm's performance, more efficiently manage work within your team, and spend less time on bills and expenses. These features will be in addition to the functionality already available, and will not impact your data or existing processes. Some QuickBooks Advanced product features include the following:

Performance Center. Monitor your clients' business health in real time by calculating key ratios and metrics, and visualizing your client's financial performance, automatically. The formulas and charts are created for you right inside QuickBooks, giving you the crucial data needed to have more influential discussions with your clients that will help them grow and become more profitable. In addition, the industry benchmarks feature lets you see how your client compares to their peers. Even better, accountants can view the performance center – an Advanced-exclusive feature – for all clients regardless of their version of QuickBooks Online. [Learn more](#)

Enhanced Custom Fields. Custom fields make it easy to track the information that's most important to you and your clients. Now, a new interface offers more flexibility for managing, editing, and reviewing custom fields. With the new interface, you can choose a combination of sales and expense forms to show custom fields. You can also choose a combination of sales and expense forms with Customer custom fields, as well as with Vendor custom fields. [Learn more](#)

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Custom Roles and Sales Roles by Location. Custom roles in QuickBooks Online Advanced is designed to give your team specific access to the data they need. Now, Sales Roles by location will empower your sales team with the information they need to get more done. Sales users can create estimates, invoices, sales receipts, credit memos, refunds and more for their own books of business directly from QuickBooks Online Advanced.

For even more product updates, check out the [product updates page](https://tinyurl.com/584unsyd) at <https://tinyurl.com/584unsyd>, and join the monthly [In the Know webinars](https://tinyurl.com/nf5ft9h5) at <https://tinyurl.com/nf5ft9h5>.

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