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Dec. 16, 2020



Pros on the Move is a roundup of recent promotions and management changes at accounting firms across the country.

Ronsse to Serve as Next BKD North Region Managing Partner

After a thorough evaluation of numerous internal candidates, BKD selected Jeff

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Ronsse joined BKD after he graduated from Oklahoma State University, Stillwater, in 1999. Ronsse became a partner in 2012 and became the MP of the firm's Colorado offices in 2017.

Frank Attalla Joins Eisneramper as a Partner in the Financial Services Group

EisnerAmper LLP is pleased to announce that Frank Attalla has joined the firm as a partner in the Financial Services Group.

Frank has more than 30 years of experience in public accounting and 20 years focused in the financial services sector. Frank provides audits of and consulting services for private investment companies, public mutual funds and closed-end funds, hedge funds, ETFs, private equity funds, fund of funds, investment management companies, in addition to introducing broker-dealers.

Prior to joining the firm, Frank was an audit partner with a Big 4 accounting firm and led audits of both public and private companies in the investment management sector.

Frank, who is based in EisnerAmper's New York City headquarters, has a B.A. in Accounting from William Patterson University. A member of the American Institute of CPAs, he is an industry thought leader and frequent speaker.

Crowe elects 104 partners and principals

Crowe, a public accounting, consulting and technology firm with offices around the world, has elected the following 104 new partners and principals. These new roles will be effective April 1, 2021.

Advisory services:

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- Vincent Covrig, Orange County, California
- Jeremy Epstein, Chicago, Illinois
- Jesse Evans, Off-site
- Curt Gendron, Chicago, Illinois
- Adam Hill, Oak Brook, Illinois
- Dennis Kalten, Chicago, Illinois
- Matt Keegan, Indianapolis, Indiana
- Roger Kuhn, Chicago, Illinois
- Kevin Lane, Chicago, Illinois
- Jerry Larson, Off-site
- Wes Lindberg, Chicago, Illinois
- Juergen Meyer, Atlanta, Georgia
- Adam Newman, Denver, Colorado
- Rob Taylor, New York, New York
- Stephen Wiley, Atlanta, Georgia

Audit and assurance services:

- Jen Aras, Sacramento, California

- Greg Brown, Dallas, Texas

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- Staci Guajardo, Oak Brook, Illinois
- James (Bucky) High, Nashville, Tennessee
- Charlie Hollingworth, New York, New York
- Cliff Hong, Orange County, California
- Andy Jones, Indianapolis, Indiana
- Sara Krople, Oak Brook, Illinois
- Amanda Lockhart, Dallas, Texas
- Ryan Lubniewski, Denver, Colorado
- Brian Manske, Denver, Colorado
- Claire McAuliffe, Denver, Colorado
- Jim Oleff, Washington, D.C.
- Rich Perilloux, Los Angeles, California
- Kara Perkins, Fort Lauderdale, Florida
- Bill Pomponi, Hartford, Connecticut
- Miwako Reynolds, Los Angeles, California
- Jennifer Richards, Los Angeles, California
- Lisa Rivoire, Dallas, Texas

- Brad Schelle, Indianapolis, Indiana

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- Julie Ward, Columbus, Ohio

Consulting:

- Sam Aina, Los Angeles, California
- Tony Barnes, Indianapolis, Indiana
- Jacob Chacko, Chicago, Illinois
- Ray Cheung, San Francisco, California
- Herschel Frierson, Indianapolis, Indiana
- John Haines, Grand Rapids, Michigan
- Susannah Heitger, Chicago, Illinois
- Pam Hrubey, Indianapolis, Indiana
- Tom Lazard, Indianapolis, Indiana
- Michael Lucas, Chicago, Illinois
- Mohammad Nasar, Oak Brook, Illinois
- Caitlin Nelson, Nashville, Tennessee
- Marty Priller, South Bend, Indiana
- Brandon Reed, Springfield, Illinois
- Nicole Sims, Chicago, Illinois

- Tim Wessel, Nashville, Tennessee

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- Angie Lewis, Columbus, Ohio
- Sean Prince, New York, New York
- David Wentzel, Oak Brook, Illinois

Product engineering:

- Neal Schneider, Indianapolis, Indiana

Talent solutions:

- Julie Wood, Denver, Colorado

Tax services:

- Karen Adams, Oak Brook, Illinois
- Sara Arvold, Off-site
- Emily Aziz, Knoxville, Tennessee
- Lisa Brooks, Nashville, Tennessee
- Diane Brown, San Francisco, California
- Jenny Burke, Chicago, Illinois
- Greg Buteyn, Denver, Colorado
- Ted Clark, Houston, Texas
- Bryan Clevenger, Indianapolis, Indiana

- Andrew DeBartolo, Elkhart, Indiana

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- Dave Holets, Indianapolis, Indiana
- Robert Johnson, Los Angeles, California
- Steve Lalor, New York, New York
- Michael Litvinovich, Columbus, Ohio
- Sue McGrath, Off-site
- Damaris Perez, Sacramento, California
- Andy Rascia, Chicago, Illinois
- Shanna Reynolds, Grand Rapids, Michigan
- Brent Smith, Louisville, Kentucky
- David Strong, Grand Rapids, Michigan
- Danny Torello, Oak Brook, Illinois
- Jeremy Zink, Columbus, Ohio

Jordon N. Rosen, CPA, AEP®, Elected into the NAEPC Estate Planning Hall of Fame® and Honored as an Accredited Estate Planner® (Distinguished) Designee by the

National Association of Estate Planners & Councils

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the professional disciplines of accounting, insurance and financial planning, law, philanthropy, trust services, and academia.

Jordon provides tax consulting and compliance services to the firm's higher net worth clients and business owners. He is the Past President of the National Association of Estate Planners and Councils (NAEPC) and has served as president of the Delaware Estate Planning Council and the Chester County, PA Estate Planning Council.

Jordon is also a member of the Delaware State Chamber of Commerce tax committee, the AICPA Trust, Estate and Gift Tax Technical Resource Panel, the AICPA Tax Reform Resource Task Force, and the editorial board of Thomson Reuters Focus publication

Nathan Wechsler Principal Re-elected Chair of Local Non-Profit

The regional accounting firm of Nathan Wechsler & Company, PA is pleased to announce that Julie Greenwood, CPA was recently re-elected to serve as the Board Chair of Home Healthcare, Hospice & Community Services in Keene.

The mission of Home Healthcare, Hospice & Community Services is "to provide services which enable people to function throughout life at their optimal level of health, well-being and independence, according to their personal beliefs and choices."

Greenwood joined Nathan Wechsler & Company in 1999. She specializes in a variety of areas, including medical practices, construction, family businesses, high net worth individuals, and taxation. She is a principal and serves as Director of the firm's Keene office. Greenwood holds a Bachelor of Science in Business Administration from Keene State College. She is a member of the American Institute of Certified Public Accountants (AICPA) and the New Hampshire Society of Certified Public Accountants (NHSCPA).

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closely with current managing partner Carl Bagell, who will oversee the transition, Mr. Levine and Mr. Sheilds will assume responsibility for the South Jersey offices, including their strategic goals, performance and day-to-day activities, among other areas.

Mr. Levine, a partner in the audit practice with 30 years of experience, oversees client engagements involving both private and public companies. He has contributed to the major growth of the Firm's Public Company Practice through his industry relationships and expertise working with companies preparing to go public.

Mr. Sheilds, a partner in Friedman's tax practice, specializes in accounting and tax compliance. His diversified practice spans virtually every high-value sector, with a particular emphasis on income planning and tax preparation for corporations, partnerships and individuals, including their representation before state and federal authorities.

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