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combining industry-specific guidance with a powerful and dynamic workflow engine to guide accountants dynamically and efficiently through the entire process ...

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Wolters Kluwer

**Wolters Kluwer Tax & Accounting** has introduced the **CCH Axcess Knowledge Coach PCR** cloud-based solution, the latest addition to the award-winning, cloud-based **CCH Axcess** tax preparation, compliance, audit and workflow management platform. CCH Axcess Knowledge Coach PCR Is designed specifically for firms that focus on preparation, compilation or review (PCR) engagements. It tailors practice aids based on the characteristics of the firm and the client, and enables accountants to complete PCR engagements entirely in the cloud to drive greater collaboration, improve quality and efficiency, and provide easy access to engagements from anywhere.

“Maximizing both realizations and quality are critical for CPA firms. However, many methodologies and systems in place today do not allow for both. They discourage critical thinking because they are built on standardized checklists and inflexible

processes that fail to leverage the accountant's knowledge," said Cathy Rowe, CPA,

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use in mind," explains Rowe.

Performing only PCR engagements requires firms to streamline their workflow because they are often repetitive and performed for smaller clients. CCH Axcess Knowledge Coach PCR allows accountants to maximize efficiency by combining industry-specific guidance with a powerful and dynamic workflow engine to guide accountants dynamically and efficiently through the entire process – from preparation to final sign-off. It flows information throughout the forms where needed and monitors the engagement for completeness and compliance, while allowing accountants to exercise professional judgment.

This cloud-based solution leverages the same methodology as the [CCH ProSystem fx Knowledge Coach](#) software, which drives the highest audit quality and efficiency possible. A CCH Axcess Knowledge Coach PCR license includes all industry titles, and currently features ones for Commercial, Common Interest Realty Associations (CIRA/HOA), Construction Contractors, Dealerships, Not-for-Profit Entities, and Real Estate. Other key benefits include:

- **Improved speed.** Forms open instantly as HTML web pages
- **Clarity about where to start.** When creating engagements, users start with an overall tailoring question workpaper, eliminating guesswork and extra clicks to open forms
- **Contextual diagnostics.** Diagnostics are shown contextually in the form, so users don't need to drill down to a separate risk pane to understand the problem
- **Faster team collaboration.** Supports real-time team collaboration with multi-user notifications when changes are made by team members
- **Easier signoff.** Signoff tools for the preparer and the reviewer are available both within and outside of the forms, saving multiple clicks when working on an engagement

- **Standalone functionality.** Though CCH Axcess Knowledge Coach PCR is not

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