

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

the accounting profession announced today a new platform release designed to support an innovative new user experience.

Aug. 04, 2020



**SmartVault**, a provider of cloud-based document management and client portals for the accounting profession announced today a new platform release designed to support an innovative new user experience.

“The development of the new user interface to support an enhanced user experience represents a very significant investment in the SmartVault platform,” explained Daniel Fritz, Director of Products at SmartVault. Daniel joined SmartVault in January 2020 with the charge of driving strategic product decisions through customer interactions, cutting edge technology, and strategic partnerships. “It is the result of a year’s worth of work with the goal of making SmartVault easier and more intuitive for customers while updating the interface to have a more modern look and feel.”

Daniel brings more than 10 years of experience to SmartVault’s product strategy team, across multiple industries in the technology space. Read Daniel’s complete [bio here](#).

The development team is currently focused on building out an aggressive feature roadmap that will enhance the SmartVault experience for our users. The following

are available now:

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

SmartVault Ideas Portal.

- SmartVault's customizable folder templates are now even more flexible, creating a more streamlined experience for customers. In addition to the automated, time-bound folder structures that have been core to SmartVault's accounting products for many years, administrators can now add new project templates that are suited to ad hoc projects which do not follow the same time structure for every client.

Additional details about the latest update can be found on the SmartVault website at <https://www.smartvault.com/features/whats-new-and-whats-coming-2020/>.

Accounting • Technology

CPA Practice Advisor is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors.

© 2024 Firmworks, LLC. All rights reserved