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that will fully streamline the process that starts at final review and sign-off of completed tax returns, offers an intuitive, and self-guided client experience, and ends ...

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SafeSend has partnered with Thomson Reuters to help tax professionals drive firm efficiency, elevate client service, and eliminate various labor-intensive aspects of completing professional tax preparation engagements.

SafeSend and Thomson Reuters will collaborate to build a technology integration that will fully streamline the process that starts at final review and sign-off of completed tax returns, offers an intuitive, and self-guided client experience, and ends with the firm's receipt of electronically signed e-file authorization forms. Users of Thomson Reuters market leading UltraTax CS and GoSystem Tax RS tax preparation solutions will benefit from the newly enabled workflow integration that tightly links to the award winning SafeSend Returns assembly, delivery, and e-sign solution.

SafeSend Returns customers that license UltraTax CS or GoSystem Tax RS have been utilizing the SafeSend Returns technology to digitally assemble final returns, securely deliver them to clients, and automatically collect e-signatures. SafeSend Returns

currently supports 1040, 1041, 1120, 1120s and 1065 returns prepared in both

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UltraTax CS or GoSystem Tax RS are progressive and have high expectations of their technology providers for cloud based solutions that save them time, allow them to work from anywhere, and offer a secure, high-end client experience. The new seamless integration coupling SafeSend Returns with UltraTax CS and GoSystem Tax RS will allow firms to optimize all areas of their tax practice.”

“If the past several months have taught us anything, it is that operational flexibility, employing digital processes, and relying on cloud based solutions are critical if firms wish to remain viable and avoid client service disruptions amidst the new normal,” said Steve Dusablon, President and CEO, SafeSend Returns. “Offering direct integration from UltraTax CS and GoSystem Tax RS to SafeSend Returns provides another opportunity for progressive firms to bring efficiency to the last mile of tax engagements. And circumvent operating challenges brought on by Covid-19.”

The agreement represents the cooperation of two market leading technology providers coming together to add value and make the tax preparation process easier for their mutual customers. “Thomson Reuters has a proven track record of cloud-based product innovation, collaborating with leading organizations across the profession, and leveraging process automation technology,” said Dusablon. “We are guided by a common vision – laser focus on helping firms optimize workflows and delight their clients with innovative technology. Our alliance will unlock additional value for our mutual customers.”

Technology

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