professionals, and while there are several dashboard tools readily available, most of these require additional downloads, setup, and a learning curve.

Jul. 13, 2020

Helping clients understand their numbers is a continuous focus for accounting professionals, and while there are several dashboard tools readily available, most of

these require additional downloads, setup, and a learning curve.

their clients directly from QuickBooks."

Here's a quick list of the new reporting features:

More data at your fingertips: QuickBooks Online is now optimized to load twice as much general ledger data, so you'll see larger reports at once – no longer will you have to click "load more" to view all data for a given period of time. Plus, scrolling through large reports is a breeze thanks to the performance improvements.

Take CTRL-F to a new level: Now, the entire browser cache will be searched for data, even if the information isn't displayed on screen.

Enhanced navigation: In detail reports such as the general ledger, when you drill into a particular transaction and return back to the report, QuickBooks now preserves your location so you no longer have to scroll from the beginning.

Enhanced report appearance and readability with Smart Page Breaks: The appearance and readability of printed reports is now greatly improved thanks to intuitive formatting and page breaks, as well as the option to repeat headers on each report page. For example, when viewing subtotals or groups of accounts, the new "Smart Page Breaks" feature puts a break in the appropriate spot, helping you make better sense of reports.

Comparing reports now taken to the next level: Previously, comparing reports meant using Excel to export multiple reports and putting them together manually. That's now a thing of the past with the new "Reorder Comparison Columns" functionality. Now, you can create multiple comparisons in a single report and reorder any columns you'd like, looking at period year-to-date, previous period, previous year, and previous year-to-date. In addition, you can now compare previous year-to-date when running a P&L summary report. This was an enhancement based on user feedback.

Preserve collapse and expanded sections: You're now able to save collapsed and

Ready to get the ball rolling? Tap into these new features now.

https://quickbooks.intuit.com/online/

Accounting • Sponsored Content

CPA Practice Advisor is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors.