## **CPA**

## Practice **Advisor**

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

## LUJICI

The addition of the Copy feature into Rewind Backups gives control of the data that powers their clients' businesses. Current Rewind Backups customers can access Rewind Copy through their Backups application. New users will need to download the app ...

Jun. 16, 2020

Rewind, a maker of data control solutions for web accounting tools, has launched Rewind Copy for QuickBooks Online. The new feature, part of the Rewind Backups app, allows users to transfer company file data with ease. The only copy feature available to all QuickBooks Online and QuickBooks Online Accountant plans, Rewind Copy gives users a way to quickly set up a new client and migrate their data – eliminating hours of manually importing files.

"The process of replicating a QuickBooks Online file is game-changing," said Kellie Waters of Calmwaters Cloud Accounting. "No more downloading lists, mapping, uploading, re-mapping and other time-consuming tasks; Bookkeepers and accountants will find a ton of reasons to love Rewind's Copy for QuickBooks Online."

Previously, Quickbooks Online customers could only transfer company files by exporting and importing manual entries. This process can take hours or days, and information is often incomplete. With Rewind Copy, bookkeepers and accountants onboard new clients by copying pre-configured template files with standardized settings and charts of accounts, eliminating the need to rebuild from scratch each time. Rewind Copy allows users to move customers to different plans or set up a test file with real data for any changes, without affecting existing books.

"The ability to automatically clone and transfer a client's file is one of the top requests we receive," said Mike Potter, CEO of Rewind. "At Rewind, we are continually talking to QuickBooks customers to understand how we can help them

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

Accounting

CPA Practice Advisor is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors.

© 2024 Firmworks, LLC. All rights reserved