CPA

Practice **Advisor**

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	City of town, state of country, and ZIF + 4		5 Month the an	nual accou	nting period	enas (01 - 12)
6	Primary contact (officer, director, trustee, or authorized a Name:	representative)				
	a rane.		b Phone:			
			c Fax: (option	nal)		
7	Are you represented by an authorized representative, such as an attorney or accountant? If "Yes," provide the authorized representative's name, and the name and address of the authorized representative's firm. Include a completed Form 2848, <i>Power of Attorney and Declaration of Representative</i> , with your application if you would like us to communicate with your representative.			horized tion of	☐ Yes	□ No
8	Was a person who is not one of your officers, directors, trustees, employees, or an authorized representative listed in line 7, paid, or promised payment, to help plan, manage, or advise you about the structure or activities of your organization, or about your financial or tax matters? If "Yes," provide the person's name, the name and address of the person's firm, the amounts paid or promised to be paid, and describe that person's role.				☐ Yes	□ No
9a	Organization's website:					
b	Organization's email: (optional)					
10	Certain organizations are not required to file an information return (Form 990 or Form 990-EZ). If you are granted tax-exemption, are you claiming to be excused from filing Form 990 or Form 990-EZ? If "Yes," explain. See the instructions for a description of organizations not required to file Form 990 or Form 990-EZ.			-EZ? If	☐ Yes	□ No
11	Date incorporated if a corporation, or formed, if other that	n a corporation.	(MM/DD/YYYY)	/	/	
12	Were you formed under the laws of a foreign country ? If "Yes," state the country.				☐ Yes	□ No
or Pa	perwork Reduction Act Notice, see instructions.	Cat. No	. 17133K	F	orm 1023	(Rev. 12-2017

As part of an ongoing effort to improve service for the tax-exempt community, the Internal Revenue Service has revised Form 1023 to allow electronic filing for the first time starting in February.

To help charities apply for Section 501(c)(3) tax-exempt status, the IRS has revised

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The IRS expects the electronic Form 1023 benefits to mirror those realized when Form 1023-EZ went online in 2014. IRS statistics show the 1023-EZ improved application processing time for both the Form 1023 and 1023-EZ while maintaining similar approval and rejection rates between the two forms.

Beginning Jan. 31, 2020, applications for recognition of exemption on Form 1023 must be submitted electronically online at www.pay.gov. The IRS will provide a 90-day grace period during which it will continue to accept paper versions of Form 1023 (Rev. 12-2017).

The required user fee for Form 1023 will remain \$600 for 2020. Applicants must pay the fee through www.pay.gov when submitting the form. Payment can be made directly from a bank account or by credit or debit card.

Updates about Form 1023 can be obtained by subscribing to Exempt Organizations Update, a free e-Newsletter from the IRS Exempt Organizations' office. EO Update provides information on tax policy, services and information that's important to tax-exempt organizations including:

- News releases from the IRS related to exempt organizations
- New forms, guidance and other publications
- Changes and additions to the IRS Charities and Nonprofits website
- Upcoming IRS training and outreach events

Additional information on how to apply for IRS recognition of tax-exempt status is available:

- Applying for Tax-Exempt Status on IRS.gov
- Form 1023 Electronic Filing Overview presentation on StayExempt.irs.gov
- Applying for 501(c)(3) Status course on StayExempt.irs.gov

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