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SC and Miami, Florida, as well as two California offices in San Francisco and Walnut Creek. The expert team of accounting specialists, tax planners, business advisor...

Jan. 07, 2020



National accounting firm TYS, LLP has finalized a merger with Lefkowitz & Company LLP on January 1st. TYS, a full-service tax, accounting, and business consulting firm will welcome David L. Lefkowitz and Lori Lefkowitz as Partners, along with four other employees. The combined firm will operate under the TYS name.

“I was once told by a friend and client, ‘Bigger is not always better, but better is almost *always* bigger,’ said Glen A. Thomas, TYS Partner and Co-Founder. “At TYS, we’ve always believed in being better. The merger with Lefkowitz clearly makes us bigger. The addition of David, Lori, and their team increases our service offerings, broadens our human capital, extends our geographic reach and brings new clients. Simply put, the merger with Lefkowitz & Company makes TYS better.”

Along with Christopher York and Tim Shortsleeve, Thomas founded the firm in 2010,

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When looking to expand its roster of talent during a merger, finding a CPA firm with a similar culture and work philosophy was important. The Lefkowitz team fits culturally while also bringing new skill sets to the table.

“We have a great team and great clients. With these clients comes great amounts of work. We realized we needed to make a change when our client commitments increased, and we weren't able to deliver. We owe it to our staff, our clients, and business to bring these two firms together,” said Lori Lefkowitz.

“TYS puts people first and doesn't discriminate about who should be 'sitting at the table' as long as they're active contributors. That's what we want, too. The holistic and practical approaches that both firms bring is what sets us apart from the others.”

With the merger, TYS office locations will include Rochester, New York, Summerville, SC and Miami, Florida, as well as two California offices in San Francisco and Walnut Creek. The expert team of accounting specialists, tax planners, business advisors, audit specialists, and bookkeepers, now serves more than 1200 clients across the country.

Firm Management

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