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Dec. 18, 2019

Be a Better Financial Planning Advisor: Your Opportunity to Help Clients is Here Now.

Today's society faces job instability, potential long-term insolvency of the Social Security system, student loan debts, and a lack of personal financial planning education. These are the people who need your help the most! Join author Gail Perry-Mason, the founder of Money Matters for Youth, in a discussion about money management for younger members of our society, and explore ways in which you can add value to this growing client base.

Panelists:

- Gail Perry-Mason
- Marty McCutchen
- Aaron Berson

This session was eligible for CPE credit for accounting professionals during the live broadcast, as part of Ensuring Success, the live-streamed annual CPE program from CPA Practice Advisor. CPE credit is not available for this archived version. To learn more, or register for next year's event, visit www.ensuringsuccess.com.

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