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cloud-based CCH Axcess platform, including CCH Axcess Tax, CCH Axcess Document, CCH Axcess Portal, CCH Axcess Practice, and CCH Axcess Workstream modules.

Nov. 14, 2019



In the first profile in its series showcasing future-ready firms that are achieving peak performance by embracing digital transformation, [Wolters Kluwer Tax & Accounting](#) spotlights BWC & Associates, Inc., a firm founded 20 years ago in San Antonio, Texas that offers accounting, business and individual tax, as well as estate and trust tax services to a broad range of clients. When deciding how to modernize its operations to offer partners and staff better work/life balance, improve productivity and enhance its client services, BWC & Associates, Inc. chose [CCH Axcess](#) – the tax and accounting profession's first modular, cloud-based tax preparation, compliance and firm management solution built from the ground up – for all of its tax preparation needs. Its integrated central database offers a single point of access from anywhere,

at any time to handle all tasks associated with the tax process – from return

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The firm migrated from the CCH ProSystem *fx* Tax on-premise solution to the full, cloud-based [CCH Axcess](#) platform, including [CCH Axcess Tax](#), [CCH Axcess Document](#), [CCH Axcess Portal](#), [CCH Axcess Practice](#), and [CCH Axcess Workstream](#) modules. The ability to enter client data only once and have it spread across all documents, to work on projects from anywhere, at any time, and to connect and collaborate with clients in real time, are just a few of the reasons BWC & Associates, Inc. chose to make the switch.

“Earlier this fall, the Houston Astros were playing at home in the League Championship Series, so my husband and I wanted to take our kids to see the game, but it was just two days before a filing deadline,” said Carse. “The cloud-based CCH Axcess suite allowed me to work from our car the whole way down to Houston, go to the game, and then work the whole way back on the next day. I had a good time with the kids but still got about 10 returns done in the process. It’s been a huge freedom for us to be able to do what we love personally, but also continue to work and provide for our clients.”

CCH Axcess is the accountant’s indispensable platform for work/life balance, productivity and efficiency, talent acquisition and retention, and improved customer experience. Its adoption is growing across the profession as Peak Performing Firms embrace integrated cloud solutions, built to work the way they do.

“As technology renders the world an increasingly digital experience, exceptional client relationships and services will be key differentiators between firms,” said Jim McGinnis, EVP and General Manager, US Professional Market, Wolters Kluwer Tax and Accounting North America. “To achieve peak performance and enable long-term success, firms will need to fully embrace digital transformation and modernize so they can attract top talent, strengthen client relationships, and build more efficient workflows to drive higher productivity.”

Watch this [short video](#) to learn more about why BWC & Associates, Inc. chose the

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