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Wolters Kluwer

Accounting firms face increased pressure to improve margins on tax preparation business. They spend an incredible amount of time manipulating data to prepare returns and often:

- Buy over-engineered tools simply to ingest data, prepare the tax report, make final adjustments and send the balances to tax
- Duplicate the management of clients and staff in multiple applications

The key to having a more efficient, more profitable practice is to implement integrated technologies that help reduce the friction in data and workflows. CCH Axcess™ Financial Prep is the first dynamic cloud-based trial balance solution integrated with CCH Axcess, the accounting profession's first modular, cloud-based tax preparation, compliance & workflow management solution. It's all about moving things along smoothly and easily by:

- Hastening trial balance data into a business tax return

- Grouping accounts intelligently and assigning the appropriate tax codes, once

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engagement. The instant integration with CCH Axcess™ eliminates the need to sync data. When working on trial balance and related reports, this seamless integration:

- Leads to greater productivity
- Increases team collaboration
- Enables anytime/anywhere access

Learn more: <https://taxna.wolterskluwer.com/professional-tax-software/axcess/financial-prep>

Watch video: <https://www.youtube.com/embed/7iWfv2uryro>

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[See all of the winners, finalists and nominees in the 2019 Tax & Accounting Innovation Awards.](#)

Accounting

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