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Acumatica

www.acumatica.com

From the 2018 reviews of invoicing systems.

Acumatica Cloud ERP is a complete financial management application best suited for mid-sized businesses with more complex accounting and financial needs. Acumatica is delivered as a SaaS application and can also be accessed from any iOS or Android smart phone or tablet. A complete financial management application, Acumatica offers GL, AR, AP, Cash Management, Tax Management, Inter-Company Accounting, Payroll, and Fixed Asset Management.

Acumatica allows users to easily customize invoices to suit their needs. All invoices display detailed customer information, including document details, financial details, billing address, tax details, discount details, and applications, with users able to create exceptions such as skipping an automatic discount, or creating a manual discount during the invoicing process. Recurring invoices can also be created using the included invoice templates, with information such as renewal dates and billing schedules included in the template. The templates can also be used creating invoices for billable hours.

Users can choose to utilize a variety of financial options in each customer account,

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and stop dates, any related renewal terms and even a billing schedule.

All invoices and statements are saved in the customer file, with users able to access either a summarized or complete history of all orders, invoices, statements, and payments made.

Acumatica also offers multi-currency capability, with users able to maintain customer AR balances in both foreign and base currency, making it easy to communicate with global customers while also maintaining accurate records. The product also offers real time currency adjustments, tracking gains and losses on foreign transactions, while also accurately reflecting up-to-date exchange rates.

Acumatica supports a variety of payment options, including standard payment options such as checks and cash, as well as ACH and credit card payments.

Acumatica offers a solid selection of reporting options, with a variety of AR and Invoicing reports available that can be easily customized to suit the needs of any business. All reports offer complete drill-down capability to originating documents. Acumatica also offers an excellent selection of graphs and charts that display a variety of AR and invoicing data, including invoices on hold, a sales profitability analysis, and data such as invoices currently on hold, or any expired customer contracts. All reports can be viewed on screen, printed, sent to a recipient via email, exported to Microsoft Word or Excel, or saved as an HTML file or PDF.

Acumatica is a completely integrated financial management system, with all modules working together. Along with the financial management application, Acumatica also offers project accounting, manufacturing management, customer management, and distribution management.

Acumatica is available in a variety of editions, including a Small Business Edition,

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