CPA Practice **Advisor**

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effective ...

Jan. 22, 2018



The Nebraska-based business solutions firm Lutz, will acquire Shonsey, Placke, Maruska & Stava, P.C. (d/b/a Shonsey & Associates), a leading accounting firm in Central Nebraska, located in Grand Island. The transaction is expected to be effective in May 2018. Lutz has offices in Omaha, Lincoln, Hastings and Grand Island. "Lutz's expansion reflects our commitment to build and strengthen our presence in

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Lutz will provide Shonsey & Associate clients a deeper breadth of service offerings including:

- Financial Planning and Wealth Management
- Talent services including Recruiting, Search and Staffing
- Technology Consulting, Custom Software Development and Managed Network Services
- Merger and Acquisition Advisory

"We believe that our well-established history of providing outstanding accounting services in Central Nebraska paired with the full range of business solutions that Lutz offers will help us grow with our clients," said Matt Shonsey, President of Shonsey & Associates. "We will be able to assist our clients' ever-changing needs through Lutz's additional business solutions and expertise. In addition, our staff will benefit with greater opportunities to advance their careers through training, specialization and exposure to a variety of consulting services."

Brad Fegley, President of the Lutz Grand Island office said, "Our goal as a firm is to continue to grow to ensure our clients receive the personality, attentiveness and care of a locally owned accounting firm with the breadth of services you expect from a national and international organization. Our combined offices will provide Lutz the opportunity to continue to invest in the community through additional employment and expanded opportunities."

Advisory • Firm Management

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