CPA

Practice **Advisor**

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Hubdoc

Hubdoc.com

Accountants spend up to 35% of their time chasing clients for documents. It is a shocking loss of time, avoidable and limits the growth and profitability of CPA firms.

Hubdoc is the solution. Hubdoc is attempting to execute on the following vision: 1) Accountants never have to ask their clients for a document again. 2) Transactions created automatically in an accounting platform with source documents attached.

How do we do it? Hubdoc automatically fetches clients' key financial docs and turns those receipts, bills and statements into data they can use. It then seamless syncs those docs and their key data with their cloud accounting solution of choice. By streamlining document delivery and data extraction all day, every day, Hubdoc enables accountants to build more efficient and profitable practices. They have less administrative interactions (and frustrations) with clients and have more time to add value by advising the business.

The net result for accountants using Hubdoc is supporting more clients in less time.

Here is what our clients say about us:

"Hubdoc is a must-have app for anyone interested in automating their bookkeeping workflow and eliminating data entry. It has changed the way we run our business." – Scott Scharf, Catching Clouds.

"I spend less time asking clients for details of transactions so they can be recorded properly. The source document is linked to the transaction already thanks to Hubdoc! This leaves me more time to focus on providing services that my clients

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