

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

PRODUCT & SERVICE GUIDE

Thomson Reuters — Practice CS

Dustin Wheeler • Sep. 05, 2014

The screenshot displays the Thomson Reuters Practice CS software interface for the firm 'Hackney & Carter CPAs'. The interface includes a navigation menu on the left, a main dashboard area with several data tables, and a status bar at the bottom.

Staff Availability

| Staff | Availability | Comment | Return |
|--------------------|--------------|---------|------------------|
| Administrator | | | 12/05/2011 11:00 |
| Bailey, Jennifer | | | 3/21/2011 11:00 |
| Carter, Steve | | | 3/21/2011 11:00 |
| Goodman, Catherine | | | 3/08/2011 5:20 |
| Hackney, William | | | 3/21/2011 11:00 |

Staff Active Timers

| Staff | Sheet Date | Client | Engagement | Project |
|---------------|------------|-----------------|------------------|---------|
| Goodman, Cath | 2/23/2011 | Wonderland Trav | Corporate Tax Se | |

Staff Schedule Summary (Week)

| Staff | Target Work Hours | Assigned Hours | Available |
|------------------|-------------------|----------------|-----------|
| Administrator | | 54.25 | (54.25) |
| Bailey, Jennifer | 0.00 | 84.10 | (84.10) |
| Carter, Steve | 0.00 | 19.25 | 10.75 |
| Goodman, Cath | 30.00 | 146.50 | (106.50) |
| Hackney, William | 40.00 | | |

Staff Summary (Week)

| Staff | Billable Amt | Billable Hrs | Total Hrs | Available |
|------------------|--------------|--------------|-----------|-----------|
| Bailey, Jennifer | 0.00 | 0.00 | 0.00 | |
| Carter, Steve | 0.00 | 0.00 | 0.00 | |
| Goodman, Cath | 0.00 | 0.00 | 0.00 | |
| Hackney, William | 0.00 | 0.00 | 0.00 | |

Staff Targets (Week)

| Staff | Trgt Billable Hrs | Act Billable Hrs | Hrs Variance | Trgt Billable Amt | Act Billable Amt | Amt Variance |
|------------------|-------------------|------------------|--------------|-------------------|------------------|--------------|
| Goodman, Cath | 15.00 | 0.00 | (15.00) | 1,350.00 | 0.00 | (1,350.00) |
| Bailey, Jennifer | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Carter, Steve | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Hackney, William | 34.00 | 0.00 | (34.00) | 4,012.00 | 0.00 | (4,012.00) |
| Total | 49.00 | 0.00 | (49.00) | 5,362.00 | 0.00 | (5,362.00) |

For Help, press F1 | Current Login: CAG | Current Period: 2/1/2011 - 2/28/2011

800.968.8900

CS.ThomsonReuters.com

2011 Overall Rating 4.75

Best Firm Fit

Firms wanting strong dashboards and Outlook integration, particularly those using other Thomson Reuters CS Professional Suite applications.

Strengths

- SaaS version available
- Powerful integration with the rest of the CS Professional Suite
- Useful dashboards with drilldown capability
- Can internally process credit card payments & ACH transactions
- Strongest web support & resources of products reviewed

Potential Limitations

- Users accustomed to a workflow-based interface may experience a learning curve to the dashboard-based interface of Practice CS

Summary & Pricing

Practice CS is a powerful timekeeping, billing, and firm management tool that multiplies its effectiveness when integrated with the other accounting, tax and client service programs in the CS Professional Suite. Because of its dashboards, user-friendly interface, and integration with Outlook, it also merits consideration as a standalone product. Pricing starts at \$1,800 for a five-user license, with the project, client and staff management modules available as add-on features.

Product Delivery Methods

On-Premises

SaaS

Hosted by Vendor

Basic System Functions – 5

Time Management Capabilities – 4.5

Invoicing Functions – 4.5

Management Features – 5

Integration & Data Management – 4.75

Help/Support – 5

Product & Service Guide • Thomson Reuters • Article

CPAPA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors.

© 2023 Firmworks, LLC. All rights reserved