2011 OVERALL RATING ★★★★★

- ★★★★☆ CORE PRODUCT FUNCTIONS/FEATURES
- ★★★★★ INTEGRATION
- ★★★★☆ PAPERLESS WORKFLOW
- ★★★★★ REMOTE CAPABILITIES

2011 OVERALL RATING 4.75

800-968-8900

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Please indicate the available delivery methods for your product below:

__x__ On-Premises

__x__ SaaS

_____ Hosted by Vendor

BEST FIRM FIT:

–   Strong integration with GoFileRoom, CheckPoint and other Thomson Reuters tools

–   Partial file lock-down available to reduce repetitive reviews on static information for last-minute changes to large returns

–   Hosted model means no updates to install & less infrastructure to support

POTENTIAL LIMITATIONS:

–   Ability to handle the most complex options may make it too complicated for those who don't need the functionality

–   Requires Internet Explorer 7 or later

–   Lack of a locally installed version may not appeal to some users

–   Not appropriate for users in rural areas without reliable wired, high-speed Internet options

–   One of the most expensive applications reviewed

EXECUTIVE SUMMARY & PRICING:

GoSystem Tax RS is designed for large, multi-office, high-volume tax and accounting firms. The application is especially well suited to those working with the most complex and issue-laden returns, including high net worth individuals, multi-tiered consolidated returns, and taxpayers with compliance requirements in every state and many international jurisdictions. Pricing starts at $2,500 and includes 50 returns and five user accounts. Full pricing is based on the number of returns processed and number of users needed. Custom pricing options are also available.

3 – INTEGRATION

- · **w/in publisher's own suite**
- · **w/tax research tools & guidance**
- · **w/other or external programs**
- · **w/practice management**
- · **w/external services**

4.75 – PAPERLESS WORKFLOW

- · **paperless creation**
- · **paperless open items**
- · **paperless review**
- · **access control for limiting access into returns**
- · **digital document storage/mgmt.**
- · **data import/output**

4.75 – REMOTE CAPABILITIES

- portal
- remotes access
- 1099 depot
- Outsourced document prep
- Hosting
- Web-based

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