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## Drake Software — Drake Document Manager

2011 OVERALL RATING ★★★★★



CORE PRODUCT  
FUNCTIONS/FEATURES



INTEGRATION



ADVANCED  
FUNCTIONALITY

866-670-8471

DrakeSoftware.com

2011 Overall Rating 4.5

## Best Firm Fit:

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- Pricing, since it is included in the price of the Drake tax software at no additional charge

## Potential Limitations:

- No SaaS/hosted option available

## Executive Summary & Pricing

As with most of the solutions in this review group, the Drake Document Manager derives its value from the direct integration with the vendor's tax and accounting applications. Beyond that, the feature set for managing all documents across your firm is limited. Document Manager is included in the Drake software bundle for the single price of \$1,495, which is available for as low as \$1,095 with early season discounts.

## Product Delivery Methods:

☒ On-Premises

☐ SaaS

☐ Hosted by Vendor

**Core Product Functions/Features – 4.75**

**Integration – 4.5**

**Advanced Functionality – 4**

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