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CCH, a Wolters Kluwer business — ProSystem *fx* Scan

2011 OVERALL RATING ★★★★★



CORE PRODUCT FUNCTIONS/FEATURES



PAPERLESS WORKFLOW



INTEGRATION



HELP/SUPPORT/TRAINING

800-739-9998

CCHGroup.com

2011 Overall Rating 4.5

Best Fit

- Firms who want to control all aspects of the tax document automation process

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repagination of scanned forms

Potential Limitations

- While Scan can be used to organize documents for use with any tax software, the Autoflow wizard only supports importing of extracted forms data into ProSystem *fx* Tax
- Importing data using the Autoflow wizard requires the use of processing units, which have a current list price of \$12 per tax return
- Investment in hardware and software to initially deploy this application may not make sense for firms who process fewer than 300 returns

Executive Summary & Pricing

ProSystem *fx* Scan is the tax document automation tool for the popular CCH ProSystem *fx* suite of applications. Scan is different from most of the competing products because it is one of only two products reviewed here, which is installed locally on a firm's servers. Scan does not require information to be sent to a secure data center for batch-based processing. However, the firm may need to invest in additional hardware to support processing large volumes of documents. The ProSystem *fx* Scan application is priced at \$____, and the Autoflow (OCR/import) feature has a list price of \$12 per return processed.

Core Product Functions/Features – 4

Paperless Workflow- 5

Integration – 4.5

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