CPA

Practice **Advisor**

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The Client Handouts CD, by Tax Materials, Inc., nominated for 2013 innovation Award.

Apr. 08, 2013

2013 Innovation Award Nominee:

The Client Handouts CD, by Tax Materials, Inc.

www.TheTaxBook.com

Known for its fast-answer format and easy-to-understand explanations, Tax Materials, Inc. has been publishing TheTaxBook series for CPAs and other tax professionals since 2005. In 2012, we launched the Client Handouts CD, leveraging our industry expertise and experience with writing tax concepts in an easy-to-understand format.

How many times have you explained the differences between a hobby and a business only to receive a blank stare and have the same questions asked the following year? By providing clients an informative handout, with client-friendly content, tax professionals are sure to improve the client experience.

The Client Handouts CD is a database of over 50 customizable handouts covering a variety of tax concepts and situations. With easy-to-use editing tools, handouts can be customized, including:

- Selecting from a variety of color schemes
- Including a company logo
- Personalizing with company information or for an individual client
- Print in portrait or landscape depending on how you want to utilize the materials

We designed the Client Handouts CD to give tax professionals flexibility.

