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2011 OVERALL RATING ★★★★★



800-765-7777

www.lacertesoftware.com

2011 Overall Rating 4.5

Best Fit

Lacerte Tax Planner can be used as a stand-alone program, but it's best suited for firms using the Lacerte tax preparation system, providing simple data transfer and a familiar interface.

Strengths

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Summary & Pricing

Intuit's Lacerte Tax Planner is a great fit for practices currently using the Lacerte preparation system, providing strong planning capabilities for up to 10 years and supporting simple to moderately complex scenarios. The system is bundled with the Lacerte Tax Analyzer and Document Management Systems for \$249 per year.

Product Delivery Methods

☒ On-Premises

☐ SaaS

☐ Hosted by Vendor

Basic System Functions 4.75

Core Tax Planning Features 4.5

Reporting 4.5

Import/Export/Integration 4.25

Help/Support 5

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