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## CCH, a Wolters Kluwer business — ProSystem *fx* Planning

2011 OVERALL RATING ★★ ★★ ★★ ★★ ★



800-739-9998

[www.cchgroup.com](http://www.cchgroup.com)

2011 Overall Rating 4.25

### Best Fit

Full-service accounting professionals using the integrated ProSystem *fx* Suite to serve broad client bases.

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## Potential Limitations

- Plans limited to four years of projections
- Aside from exporting into other CCH programs, output is limited to PDF

## Summary & Pricing

As either a stand-alone program or as a part of the broader CCH ProSystem *fx* suite, ProSystem *fx* Planning provides comprehensive planning options for professional firms, but lacks graphical elements on reports and is limited to PDF output. Those who use other elements of the ProSystem *fx* Suite would realize the greatest value, with simple data integration between the planning and preparation systems. The program costs \$585 for a single-user license.

## Product Delivery Methods

☒ On-Premises

☐ SaaS

☐ Hosted by Vendor

Basic System Functions 4.25

Core Tax Planning Features 4.75

Reporting 4

Import/Export/Integration 4

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