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2011 OVERALL RATING ★★★★★



800-424-2938

www.bnasoftware.com

2011 Overall Rating 5

Best Fit

Practices offering individual income tax planning services to clients with varying needs, up to and including high net worth individuals with significantly complex income channels and assets.

Strengths

- Intuitive interface & navigation

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Summary & Pricing

BNA Income Tax Planner provides an easy-to-use, yet comprehensive planning system that can handle most any individual taxation scenario. The program also offers support for all income taxing states, and has useful client communication features. It is exceptionally suited to firms with complex and high net worth clients. Pricing for the base federal system starts at about \$600.

Product Delivery Methods

☒ On-Premises

☐ SaaS

☐ Hosted by Vendor

Basic System Functions 5

Core Tax Planning Features 5

Reporting 4.75

Import/Export/Integration 4.75

Help/Support 5

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