

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

RedGear Technologies — TaxWorks Tax Planner

2011 OVERALL RATING ★★★★★



800-230-2322

www.taxworks.com

2011 Overall Rating 4

Best Fit

Firms using TaxWorks who want to expand into tax planning as a client service offering, or want a simple add-on tool for performing quick projections.

Strengths

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

- Limited report customization
- Little external integration

Summary & Pricing

The TaxWorks Tax Planner is a simple tool for quickly creating client scenarios for a few years, and is best suited to users of the TaxWorks preparation system. The Tax Planner system costs \$295 for a site license that allows use by all staff in the same office.

Product Delivery Methods

☒ On-Premises

☐ SaaS

☐ Hosted by Vendor

Basic System Functions 4

Core Tax Planning Features 3.75

Reporting 3.75

Import/Export/Integration 3.75

Help/Support 4.5

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us