CPA Practice Advisor

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Paramount Software Solutions, Inc. — Crest Payroll 2011 OVERALL RATING ****

{PARTIALLY ASSISTED}



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Strengths

- Website integration feature, included employee portals & firm-specific branding makes even the smallest firm appear more professional.
- Custom batches of reports can be created & run at scheduled times & exported to different tabs in an Excel workbook file.
- Clients & remote offices can collaborate by entering data directly into the website
 or by entering data into a provided Excel sheet, which can be imported into the
 program.
- Supports wholesale payroll (accounting firm re-bills to client) or direct bill relationships with accountant involvement.

Potential Limitations

• Direct integration is provided for only QuickBooks, but data can be exported to Excel or CSV format & mapped into many applications.

SUMMARY & PRICING

With a user friendly and flexible interface as well as the ability to brand web views and reports with firm name and logo, Crest Payroll provides a number of service offerings in one easy-to-use package. Client billing can be accomplished by automatically drafting client bank accounts. Pricing is all-inclusive and is a flat fee regardless of features used or the number of states. Base pricing for each client file starts at \$17 per month with a tiered discount pricing model based on the number of clients and average number of employees within those clients.

Product Delivery Methods

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Integration/Import/Export 4.75

Help/Support 4.5

Client Self-Service Features 5

Payroll

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