CPA Practice **Advisor**

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three levels: Small Builder Advantage, Standard Edition and Preferred Edition. The company actually provides Small Builder Advantage for \$39.95, which is a 'basics only' version of JobView for startup companies. The Preferred Edition was reviewed here and costs \$4,995, so keep in mind that various features mentioned may not be available at all software levels.

Learning Curve – 5 Stars

A simple, well-organized installation from a single CD will get you up and running quickly with JobView. One very nice feature that simplifies program maintenance is the JobView LiveUpdate, which allows you to instantly download any new components so you're always up to date. The program provides an unintimidating interface. JobView's main screen has a standard Windows drop-down menu system and toolbar. The toolbar provides access to general functions such as printer setup, lookup menu, calculator, backup, help, new company startup wizard, favorite reports, DataView, FormMaker and program updates. Docked on the left side of the work area is a vertical module selection

toolbar with icons for Job Viewer, GL, AP, Sales Orders, AR, Payroll, Job Costing, Equipment Costing, Purchase Orders, and Inventory. Clicking on one of these icons produces a pop-up menu with applicable choices for that module.

Data-entry screens are practically self-explanatory. Each function (such as sales orders, invoices and job setup) opens with a list of applicable items that can be sorted by a number of predefined choices. Buttons on this list screen allow for inserting, changing or

deleting records. Double-clicking on an item in the list opens the appropriate record edit window. Edit windows use a well-designed multi-tab layout with lookup buttons for key fields.

Modules & Functionality – 5 Stars

The Job Viewer module is a powerful management tool that uses a dashboard-style

approach to present summarized information in a series of 'overview' windows:

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Architect, Financing, Billing Phases, and Notes. Job Numbers and Job Phases may be up to 10 characters long. Job Phases can be represented by standard CSI or NAHB cost codes, or customized to your own schedule. Once a job is set up, the ordinary processes of doing payrolls and payables accumulates actual costs.

A HomeBuilder Option lets you create a dictionary of Purchase Options and allows you to draw from that dictionary when creating job budgets. This can be useful for standardized features, such as a bay window or doors. The Purchase Options window displays a list of previously entered options that are available for the customer to add to their base project. New Purchase Options can be defined by adding the proper component cost codes and quantities, including labor and materials.

Import/Export/Integration - 5 Stars

The DataView function allows you to create highly customized data sets that can either be viewed on-screen or printed. By selecting various database fields and options, you can create nearly any report imaginable without the complexities of most third-party report writers. You can add calculated fields by using DataView's built-in formulas. The data view grid can be exported directly to an ASCII file or to an Excel spreadsheet by using the clipboard export function.

A variety of data imports is also supported. The AR and AP modules provide imports for third-party invoices. Files can be imported from comma-delimited, tab-delimited or fixed position ASCII files. The GL module can import third-party transactions. As well, purchase orders, job estimates, electronic timesheets and a wide variety of setup information can be imported into JobView.

Support & Training – 5 Stars

Realizing the complexities of construction and job cost accounting, A-Systems caters to non-accountants with an ample supply of multimedia tutorials and other basic

documentation that can save a lot of time and money for new users. Over 50 training

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enhances

the program's reporting and printing capabilities is FormMaker. This allows the creation

of custom form layouts, such as checks, invoices and purchase orders. The design screen lets you place text and fields using a WYSIWYG layout editor. A-Systems has included quite a number of form layouts for popular uses that can be used as-is or modified to meet individual needs.

Relative Value – 5 Stars

JobView combines a powerful job cost accounting system with ease of use, which is not an easy assignment. The high quality multimedia tutorials are an added benefit for new users and non-accountants who wish to take full advantage of the array of information

that can be derived from this program.

2005 Overall Rating: 5

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