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200 firm ATA CPAs + Advisors.

Jason Bramwell • Jan. 03, 2024



Top 200 accounting firm ATA CPAs + Advisors has expanded its presence in western Tennessee after combining with Memphis-based Whitehorn Tankersley & Davis PLLC on Jan. 1.

Financial terms of the deal were not disclosed. The merger with WTD adds 18 professionals to the ATA team, including partners Lee Hood and Jeff Hunter, as well as principal Steve Davis. With this merger, ATA now has 240 employees and 16 locations across four states—Tennessee, Arkansas, Kentucky, and Mississippi.

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with that focus. With this merger we are adding valuable team members who can help us further expand the opportunities to better serve clients of both firms," John Whybrew, managing partner of Jackson, TN-based ATA, said in a statement. "ATA has been built on the principle of always looking for ways to improve and evolve. We believe that expanding our presence in the growing Memphis market and Covington area are another step in that evolution."

WTD's 47 years of expertise ranges from tax preparation and accounting services to more in-depth services, such as audits, financial statements, and financial planning. It also specializes in trust and estate tax reporting as well as audits for financial institutions.

"We chose to combine practices with ATA because of our common emphasis on serving clients and our core values," Hood said. "As we integrate with ATA, this merger will enhance our capacity to expand our team and strengthen our commitment to addressing clients' needs. This empowers us to offer customized business strategies that benefit their personal and professional objectives."

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