CPA

Practice **Advisor**

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

Isaac M. O'Bannon • Nov. 06, 2023



The national accounting and consulting firm FORVIS is bolstering its presence on the West Coast with an expansion into the San Francisco Bay Area. This is FORVIS' second California market, as the firm also has a presence in the Los Angeles area.

FORVIS will provide full-service tax, assurance, and consulting services to a wide range of clients in this region, introducing its focus on delivering an "unmatched client experience" thanks to the backing of more than 6,000 dedicated team members across the country. The office will serve clients across Northern California, including publicly traded and private equity-backed companies, with an early emphasis on the technology, life sciences, and media sectors.

FORVIS is the eighth largest public accounting firm in the United States, with offices in 70 locations across the country. The firm experienced significant momentum and growth in its first fiscal year, including earning a Net Promoter Score of 83 from

client surveys and landing on Inside Public Accounting's "Best of the Best Firms" list

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

"This is an incredibly exciting time for FORVIS as we continue to strengthen our nationwide footprint and help clients in new markets unlock their full potential," said Tom Watson, FORVIS' chief executive officer. "We're thrilled to bring Ricardo, Trevor, and Adam on board to help us plant a flag in the San Francisco Bay Area. Their industry experience and insight, combined with their genuine passion for client service, make them a natural fit for our firm's culture."

Accounting

CPA Practice Advisor is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors.

© 2024 Firmworks, LLC. All rights reserved