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Case Study: Providing a Smooth Cross-Departmental Implementation for a Top 100 Firm

Download the case study to see how Suralink helped Doeren Mayhew quickly realize the benefits of providing clients and team members with a consistent and user-friendly experience across departments.

Oct. 13, 2022



Doeren Mayhew is a leading group of CPAs and trusted advisors. They are currently a top 100 firm recognized globally and applauded nationally among INSIDE Public Accounting's "Best of the Best."

When the team at Doeren Mayhew heard that CCH Wolters Kluwer was sunsetting its client portal which they were partly relying on in their audit process, in addition to less efficient methods like email and Excel request lists, the firm started looking into alternatives.

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