CPA

Practice **Advisor**

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Performance Evaluation Software

Motivate and inspire your professionals and staff to achieve peak performance with these exciting features:

- Evaluate individuals across offices, departments, positions, and levels including principles, professionals, and staff
- Create custom evaluations based on roles, departments, engagements, and more
- Achieve performance objectives through an effective 360 evaluation process or immediate feedback
- Appraise performance with a host of scoring features including sectioning for focused subject evaluation
- Keep evaluators and evaluatees informed and engaged in the review process with automated email communication
- Uncover strengths and weaknesses of professionals and staff within Core Competencies
- Create and monitor development plans, including goal setting
- Give insight to coaches, mentors, and managers through their portal so that they deliver proper guidance
- Let evaluatees identify who should review them, including consideration of engagement hours worked together
- Provide an informative dashboard to evaluators to give awareness of an individual's efforts, including CPE Reports, Learning Tracks, and Course History linked directly from CE Manager
- Consolidate multiple reviews into one final message for successful delivery to evaluatees
- Effectively report status and results of evaluations in real time
- · Access via mobile with any device, anytime, anywhere

• Import engagement hours and other information from any system to inform

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