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## Season

Canopy is also introducing a global inbox enabling accountants to view and manage all work emails in one place—from both clients and non-clients. In addition to this tool, Canopy will make it easy to create a task or contact directly from an email in ...

Mar. 10, 2021



**Canopy**, a cloud-based practice management platform for accounting professionals, recently announced Work In Progress (WIP) reporting tools and global inbox updates. With the new WIP features, users can easily see a high-level view of all billable work and services increasing invoicing efficiency while having the ability to view all work emails in one interface.

“As we move into one of the busiest and most complicated tax seasons in our history, we want to make it as simple as possible for our customers to get paid. To make billing even easier within Canopy, unbilled time can be added directly to invoices and rolled into a single line item, allowing accountants to bill clients at any time while working on a project rather than waiting until the project is complete,” said Larry Furr, Chief Product Officer, Canopy.

With the new WIP report tool, accounting professionals are able to:

- **Adjust user rates in settings:** With the introduction of a new Billing section, users can find Canopy Payments, Service Items, and a new tab called User Rates where

users can automatically set the company default rate of service as well as

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to ensure by checking our contact, our other products and our time tracker for services completed for a client are accessible.

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[Learn more.](#)

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