## **CPA**

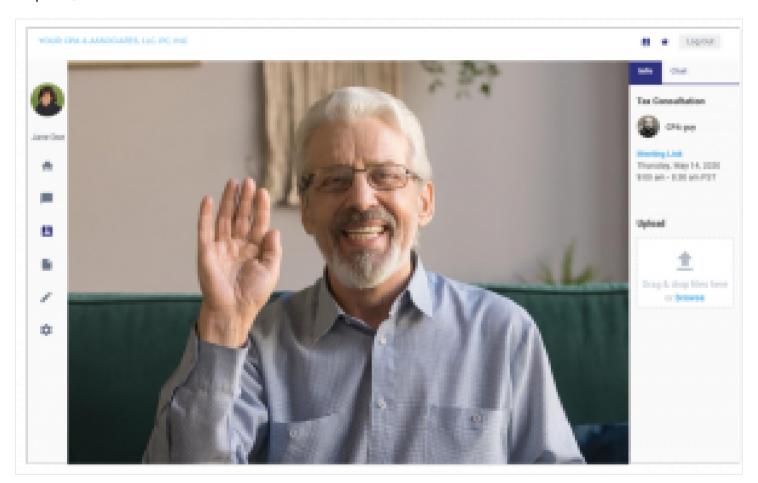
## Practice Advisor

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remote, virtual meetings versus face-to-face. Knowing the pains of using multiple tools and users (with apps like Zoom), they decided to create a ...

Sep. 22, 2020



CountingWorks PRO, a provider of marketing solutions and services for accounting and tax firms, has launched TeleAccountant: a proprietary new tool for tax and accounting professionals to offer seamless HD video meetings to their clients.

"Contactless appointments have become the preferred method for client interviews," said Lee Reams II, CountingWorks PRO co-founder and CEO. "By creating a browser-based tool, we have taken the complexity out of getting clients online without

technical issues. TeleAccountant breaks through the location barrier for attracting

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will accelerate market expansion and help professionals differentiate their firms in the eyes of consumers in the digital age.

Beyond the browser-based HD video calling tool, TeleAccountant features also include screen share, secure document sharing, digital workflows, a secure client portal, E-Sign and KBA compliance, easy online appointment scheduling, and much more – all without the pro or client needing to download any apps or software to their device.

To celebrate the launch, CountingWorks PRO is offering new subscribers a 20% discount on monthly subscriptions for their first three months, on top of waiving the standard setup fee. Mention code "WEB20" at checkout.

It's never been easier for tax and accounting professionals to take their practice virtual and offer convenience and security to all clients. Welcome to TeleAccountant by CountingWorks PRO.

More information: www.countingworkspro.com/learn-more or 800-442-2477.

Firm Management

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