CPA
Practice **Advisor**

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W2 Mate

Real Business Solutions

www.realtaxtools.com

functionality. W-2 Mate supports an unlimited number of employees and recipients.

W2 Mate supports W2, 1099-MISC, W3, and 1096 forms. Those that require processing of other 1099 forms will need to purchase the Additional 1099 Forms module, which supports 1099-INT, 1099-DIV, 1099-A, 1099-B, 1099-C, 1098 and 1098-T forms.

W2 Mate offers an easily navigated user interface, with colorful icons to the left of the screen offering quick access to all system features. Those preparing returns for a variety of clients can access the company from the menu bar at the top of the screen, which is also where data can be imported or exported, with shortcuts offered to simplify the process. In addition, Bulk TIN matching capability is also offered in W2 Mate, which helps to reduce filing errors.

Repeat users of W2 Mate won't need to worry about re-entering information, as all prior year information remains completely accessible. W2 Mate is designed to print on pre-printed forms, but an add-on module is available that allows users to print completed forms on blank paper as well.

W2 Mate can certainly be used as a stand-alone application, but offers greater product functionality when used in conjunction with other Real Business Solutions modules, including the Electronic Filing module and the Generate Laser Forms modules. Modules are also available to facilitate data import from third-party applications, and there is an application available that is designed to batch and email a high number of completed forms. In addition, W2 Mate offer easy export of W-2s and 1099 to Microsoft Excel.

W2 Mate offers a free, downloadable trial for those interested, with an FAQ page available as well. Product support is included in the cost of the application, with support available via telephone, fax, email, and chat.

W2 Mate is an affordable W-2 and 1099 processing application, with a variety of

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W2 Mate to try out prior to purchasing. A free trial of the product can also be downloaded from the Real Business Solutions website prior to purchasing.

2019 Rating: 4.75 Stars

Payroll