CPA

Practice **Advisor**

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www.PaperSave.com

PaperSave approaches document management from a unique perspective compared to the other solutions in our document storage review, which makes it more difficult to assign a comparable rating to PaperSave. It is designed primarily to be a document management system that is linked to accounting systems such as QuickBooks, Microsoft Dynamics (GP, SL, AX, CRM) and Blackbaud.

PaperSave has a robust set of features and functions including integrated scanning, automated document retention, integrated e-mail, OCR image conversion, Office integration and more. A couple of more noteworthy features include the ability to search for documents from within the accounting software based on transaction data (i.e., vendor ID, order number, etc.) and direct integration with MS SharePoint to make documents available via your intranet or as an external client portal.

Pricing for the QuickBooks-compatible version (www.PaperSavePlus.com) is \$199 for a single user; three users costs \$499, and five users costs \$699. The Enterprise edition (www.PaperSavePro.com) is priced at \$6,500 for three users and \$400 for each additional user.

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