## **CPA**

## Practice **Advisor**

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integrated Accounting, Time Billing, Expense Tracking and Project Management.

Feb. 26, 2019



All-In-One Practice Management Software for Professional Services firms, including integrated Accounting, Time Billing, Expense Tracking and Project Management

BQE Core is powerful and simple practice management solution with a full range of functionality for time and expense tracking, billing/invoicing, and accounting

capabilities and built in business intelligence reporting so you and your clients

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touch with business through the free Core Mobile App. You never have to worry about software updates, and your data is secure. The à la carte pricing model means that you don't need to pay for features you won't use which makes it cost-effective for firms with seasonal employees or shifting demand.

Learn more and sign up for a free 15-day trial.

## **Features:**

- Dashboards: Unlimited, customizable dashboards to monitor KPIs and metrics including but not limited to: time, activity, client, and employee performance; effective pay rate; gross margins; earned value; and income and expense breakdowns.
- **Time and Expense**: Intuitive time and expense tracking in multiple formats, from straightforward timecards to smart timers, lets you track all forms of compensation, including regular, overtime, sick, vacation and holidays. With each entry you can record unlimited notes about the entry, providing more information for you and the client.
- **Projects:** Core offers comprehensive project management capabilities with multilevel submittal and approval workflows, forecasting tools, real-time tracking, Gannt charts and more.
- Billing, Accounts Receivable, and Payments: Flexible billing functions include automatic billing, progress billing, ability to create invoices in either batch or manual mode, retainer invoices, recurring invoices, percent completion invoices, fixed invoices, hourly invoices, hourly "not to exceed" invoices, etc. Clients can pay directly from the invoice through the online payment processing

• Accounting: An integrated accounting center lets you write checks, reconcile

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send out beautiful invoices with ease.

- Integrations: Integrations with QuickBooks Online, MYOB AccountRight,
  Dropbox, Google Drive, Amazon Web Services, and more make Core fit seamlessly
  into your business ecosystem.
- HR: Automate and simplify those tedious employee tasks. Reduce admin tasks by eliminating paper files and streamline employee record keeping. Enhance employer protection by storing all employee paperwork in one convenient digital location, so you have the right documentation easily accessible at all times. Protect and keep your business in compliance. Boost productivity with better talent by automating routine, repetitive tasks, Core HR frees up your time to focus on developing your greatest asset: employees. Core HR is a staff management software that streamlines your people workflow
- Artificial Intelligence: Core intelligence gives deeper insights gives deeper insights into your business beyond questions and answers. Get work done instantly with just your voice. Forget using a computer, or sifting through reports. Converse with Core Intelligence about anything from company financials, to project management and get the information you need or the task you want done. Have your own virtual business analyst by staying informed about To-Do's, staff performance and generating reports easily through any Google assisted device such as smartphones, vehicles, and Smart TV's to name a few
- **ePayments:** This feature will allow our users to accept electronic payments from clients. This allows Core users to send out "Payment enabled" invoices and emails.

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