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Wolters Kluwer Tax & Accounting today announced the launch of [CCH Axxess Financial Prep](#), the end-to-end trial balance solution that eliminates the manual process of grouping accounts and creating tax reports. CCH Axxess Financial Prep represents another step forward in how Wolters Kluwer is helping professionals embrace technology to improve productivity and reduce tax return preparation time.

Once users upload client trial balance data into CCH Axxess Financial Prep, the accounts are intelligently grouped, and the solution assigns the tax codes respectively. As a result, users can more quickly make adjustments based on their professional judgement before sending balances to the business tax return in [CCH Axxess Tax](#).

As an integrated cloud-based solution, CCH Axxess Financial Prep data resides in a common cloud database allowing multiple staff to work simultaneously within the same engagement. With instant integration to CCH Axxess, there is no need to sync data, leading to greater productivity when working on trial balance and related reports.

“The CCH Axxess Financial Prep software is a smooth, easy to use interface. It makes the linking of Trial Balances to tax returns easier than ever, and will definitely make for a more efficient tax return and financial statement process,” said Wesley Middleton, CPA Tax Partner, MiddletonRaines + Zapata LLP.

The key benefits of CCH Axxess Financial Prep include:

- Eliminate tedious steps to group trial balance accounts and assign tax codes

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place we initially held contextual design studies about this very solution.”

To learn more about CCH Axcess Financial Prep, click [here](#) or witness a live demonstration at the [CCH Connections User Conference](#), October 21-24 in Miami.

Accounting • Technology

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