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OnPoint PCR

A smarter way to do PCR engagements

Learn more



Transform your engagements and unlock your firm's capacity.

When working on preparation, compilation, and review (PCR) engagements, how much of your time is spent doing repetitive tasks, managing the details around planning the engagement, ensuring you're completing the right checklists or the right procedures within checklists, or tracking communications and following up on requests to clients?

OnPoint PCR combines AICPA methodology and guidance with CaseWare's dynamic new cloud platform, to transform how preparation, compilation, and review engagements are done.

With OnPoint PCR, each engagement begins with a set of basic questions, from

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considerations based on your knowledge of the client and industry, or to incorporate your firm-specific procedures and methodology. This bottom-up approach to engagements that allows for customization, ensures you can reduce overwork while still providing the key insights your clients value most.

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