

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

with their practice management application for an all-in-one solution to offer clients.

Mary Girsch-Bock • Jun. 19, 2017



**Receipt Bank**

[www.receiptbank.com](http://www.receiptbank.com)

From the [2017 reviews](#) of Expense Management systems and apps.

Receipt Bank bills itself as an automated bookkeeping service designed for small to mid-sized businesses. There is also an accountants program that is designed work with their practice management application for an all-in-one solution to offer clients.

Receipt Bank offers users multiple methods to submit their documents, which

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

Administrator, Expense Approver, and Basic User.

Receipt Bank uploads receipts and invoices in the currency in which the transaction took place. Any multi-currency capability would need to be processed in the accounting software that an organization currently uses.

There is no option for mileage tracking in Receipt Bank, though the product does offer integration with TripCatcher for those in the U.K.

Product administrators can set up Expense Approvers in Receipt Bank. Approvers have the ability to send in items, view all user items, and approve expenses submitted by basic users. Administrators can also approve expenses submitted.

Though the product does not produce automatic expense reports, users can easily create an export report that can be submitted for approval. Users can include up to 6 categories on an expense report.

Receipt Bank offers integration with numerous third-party applications including QuickBooks Online, FreshBooks, Xero, Bill.com, Dropbox, and MYOB. The product also integrates with Gusto, as well as other U.K. and Australian applications.

Receipt Bank offers a searchable knowledgebase, where users can type in a search term to access a variety of help articles. Articles are categorized into four areas, Awesome Automation, Getting Started, Troubleshooting, and Accountants and Bookkeepers Partner Program. Users can also leave a message for the support team or submit a support request via the website. Receipt Bank has support offices in the U.S., the U.K., Australia, and France, with toll free numbers available for each location.

A good fit for small to mid-sized businesses with a need to manage receipts, Receipt Bank offers a single user and a multi-user plan, with pricing dependent on the number of items processed each month. A multi-user plan runs \$25.00 per month for

50 items per month, with prices rising as item numbers increase. A free trial is also

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

(NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors.

© 2024 Firmworks, LLC. All rights reserved