CPA

Practice **Advisor**

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

running, have my breakfast - a bowl of oatmeal or cereal - and then head into office. I arrive at the office between 6:30 and 7:00 a.m.

Feb. 17, 2017

At My Office - Brandi DiGiorgio, Partner, MarksNelson

How do you start your day? I start my day off with some exercise, often some running, have my breakfast – a bowl of oatmeal or cereal – and then head into office. I arrive at the office between 6:30 and 7:00 a.m.

What's the first thing a client notices in your office? I usually have a lot on my desk but it's in organized piles. There might be some tabs so I can quickly find what I'm looking for

Best tip for managing email? The policy at our firm is to respond within 24 hours. I try to look at my email three to four times a day, even the first thing in the morning.

Your favorite scheduling app? – I use my Outlook calendar, and I put reminders there for client deadlines, or internal deadlines, meetings, lunches, when my staff is going to be at particular clients.

The most difficult task you have to do? I would say it's probably managing expectations from an internal perspective. Since I'm in audit, I make sure the tax department is aware of and monitor their expectations for the wrap up of our work, I manage expectations from clients' perspectives, I'm the cheerleader for my staff at client offices, visiting them, making sure they are able to work effectively there.

Your niche or specialty? And what do you like best about that niche? I focus on the

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

How social (media) are you? I'm on LinkedIn and Facebook. I don't have a Twitter – I'm fairly active. Maybe not compared to some of the kids coming into our office out of college – I can't keep up with them!

What is the last thing you do before you leave the office? I try to organize my thoughts for the next day, make a list and prioritize my work. I find it important to try to tackle highest priority thing in the morning, so if I have my thoughts in place before I come in in the morning, I can work more effectively.

Accounting • Auditing

CPA Practice Advisor is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors.

© 2024 Firmworks, LLC. All rights reserved