## **CPA**

## Practice **Advisor**

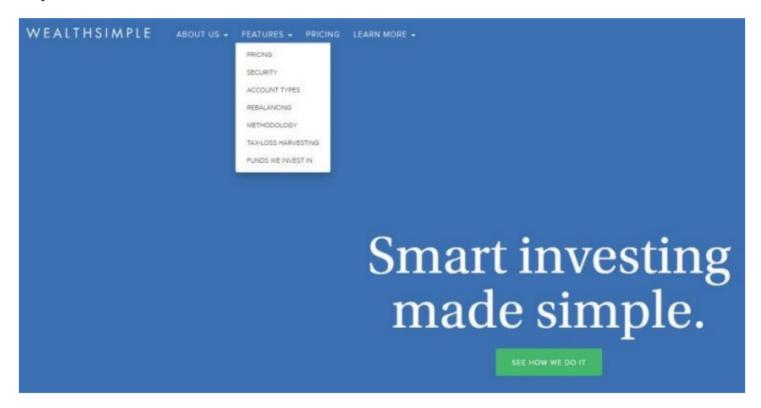
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## AUVISOIS

Wealthsimple, Canada's leading online investment service, announced they have launched an automated platform for financial advisors to manage their clients' investment portfolios.

May. 24, 2016



Wealthsimple, Canada's leading online investment service, announced they have launched an automated platform for financial advisors to manage their clients' investment portfolios.

Wealthsimple for Advisors is a new and digital way for Canadian advisors to maintain their clients' portfolios, while letting Wealthsimple help them with the investment management. The robo-advisor handles the entire signup, from KYC to assessing suitability – freeing up the advisor's time to provide holistic financial planning advice to their clients.

"It is crucial for the investment industry to innovate, and present advisors with the

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Earlier this year, Wealthsimple was one of the first online investment platforms to acquire their own brokerage – allowing them to control the end-to-end experience for clients. Hundreds of advisors across Canada have already invested in the Wealthsimple for Advisors platform.

Accounting • Financial Planning • Technology

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