

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

Unclaimed Property Laws

Bloomberg BNA has released a new edition of *Unclaimed Property*, its Tax Management Portfolio providing in-depth analysis and practical insights from prominent practitioners on escheatment and unclaimed property laws.

Aug. 18, 2015



Bloomberg BNA has released a new edition of *Unclaimed Property*, its Tax Management Portfolio providing in-depth analysis and practical insights from prominent practitioners on escheatment and unclaimed property laws. The Portfolio has been made available to all subscribers to the Bloomberg BNA Premier State Tax Library and Bloomberg Law.

State unclaimed or abandoned property laws (also known as “escheat” laws) have

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

current status among various states, important issues facing practitioners in the field, and current as well as likely future controversies. The Portfolio was written by leading unclaimed property lawyers at Alston & Bird, including John Coalson, Kendall Houghton, Ethan Millar, Michael Giovannini and Matthew Hedstrom, who provide comprehensive in-depth analysis of unclaimed property.

“Whether working for a corporation with unclaimed property requirements or an advisor providing guidance to businesses, this updated Portfolio is the go-to guide for practitioners who need to understand the complexities and varying patchwork of state requirements that unclaimed property laws present,” said George Farrah, Editorial Director, Bloomberg BNA’s Tax & Accounting division. “We are proud to have worked with Alston & Bird so that tax professionals handling unclaimed property issues can benefit from their deep knowledge and proficiency.”

“This Portfolio is aimed at helping professionals navigate the unclaimed property landscape so they can make strategic business decisions that are in compliance with the laws,” said Kendall Houghton, Esq., a partner with Alston & Bird and recognized authority in the field of unclaimed property law.

The enhanced Portfolio helps businesses and their advisors navigate these complex compliance requirements by providing:

- a step-by-step analysis of rules and case law governing the priority rules between states in unclaimed property disputes
- an updated discussion of the types of property that one or more states may characterize as “unclaimed property,” including customer credits, prepaid gift cards, and securities
- analysis of potential exemptions or defenses to unclaimed property compliance, such as business to business debts, foreign-owned property or foreign transactions, right of setoff, and federal preemption

- practical insights concerning due diligence and reporting

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

Accounting • Auditing • State and Local Taxes • Taxes

CPA Practice Advisor is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors.

© 2024 Firmworks, LLC. All rights reserved