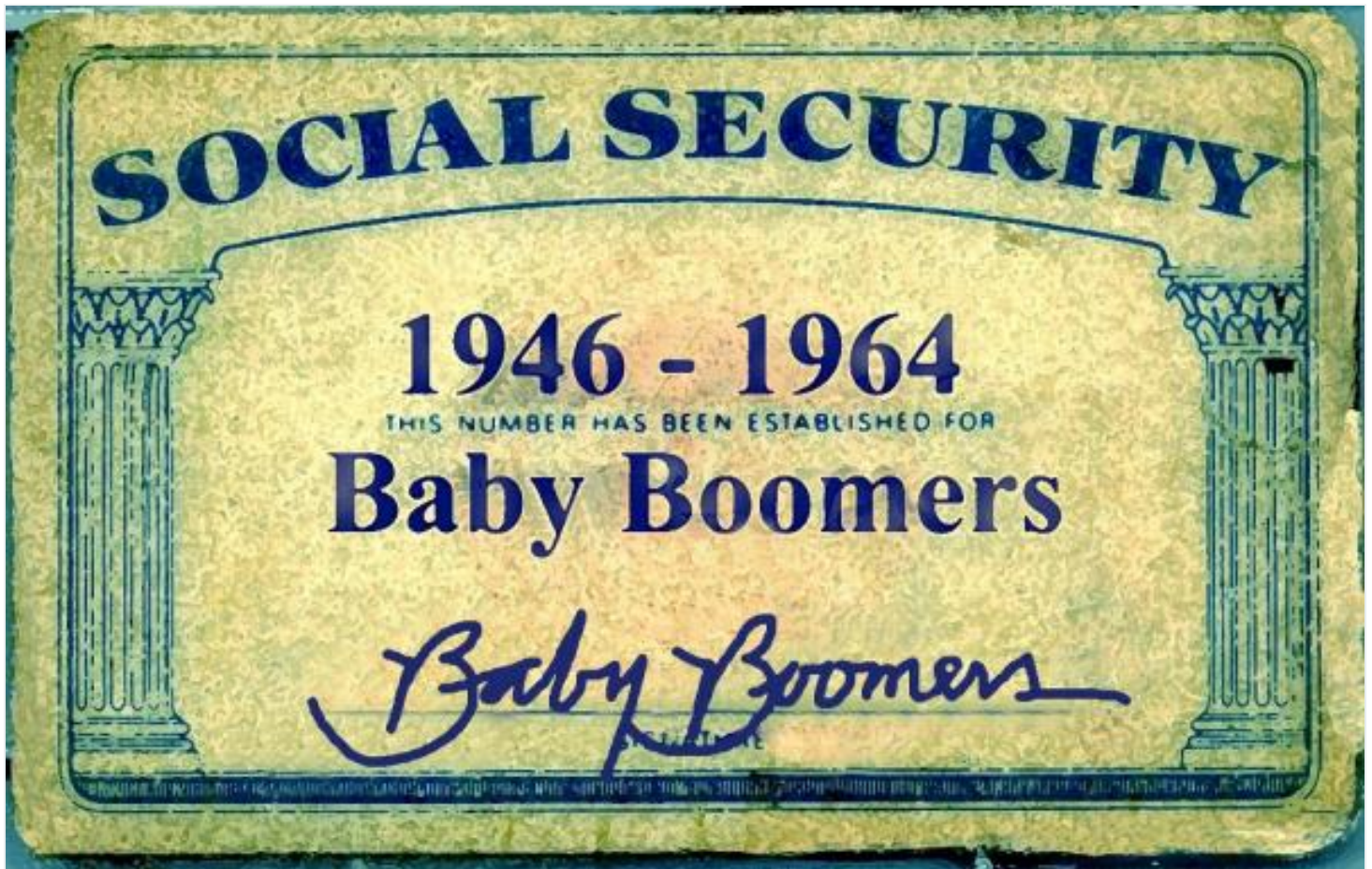


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practitioners can provide for their baby boomer clients who are approaching retirement and planning for their children's and grandchildren's college costs.

Isaac M. O'Bannon • Nov. 03, 2014



Thomson Reuters has released a special report, *Tax and Financial Planning for Baby Boomers*. The report focuses on three key tax and financial planning opportunities tax practitioners can provide for their baby boomer clients who are approaching retirement: planning for retirement plan distributions, maximizing Social Security benefits, and planning for their children's and grandchildren's college costs.

The first baby boomers turned 65 in 2011 and by 2029, more than 20 percent of U.S.

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The special report is available for download [here](#).

Thomson Reuters offers many other resources to help users navigate the complexities of tax and financial planning, including: [Quickfinder Tax & Financial Tools](#), [Tax Planning for Individuals Quickfinder Handbook](#), [Social Security and Medicare Quickfinder Handbook](#), and [IRA and Retirement Plan Quickfinder Handbook](#).

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